

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 May 2018

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,522,347	Deposits	169,774,670
Interbank and money market items, net	5,915,942	Interbank and money market items, net	23,336,004
Claims on securities	-	Liabilities payable on demand	494,011
Derivatives assets	24,630,989	Liabilities to deliver securities	-
Investments - net	67,203,521	Financial liabilities designated at fair value through profit or loss	27,863,846
(with obligations Thousand Baht 6,442,318)		Derivatives liabilities	23,704,345
Investments in subsidiaries and associates, net	2,208,315	Debts issued and Borrowings	22,840,384
Loans to customers, net	193,044,515	Bank's liabilities under acceptances	110,544
Accrued interest receivables	755,318	Other liabilities	8,132,408
Customers' liabilities under acceptances	110,544	Total Liabilities	276,256,212
Properties foreclosed, net	909,792		
Premises and equipment, net	3,452,220	Shareholders' equity	
Other assets, net	7,540,151	Equity portion ¹ /	23,605,527
		Other reserves	1,297,602
		Retained Earnings	6,134,313
		Total Shareholders' equity	31,037,442
Total Assets	307,293,654	Total Liabilities and Shareholders' equity	307,293,654

	Thousand Baht
Non-Performing Loans ² / (net) as of 31 March 2018 (Quarterly) (2.70 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	5,641,676
Required provisioning for loan loss, as of 31 March 2018 (Quarterly)	6,353,564
Actual provisioning for loan loss, as of 31 March 2018 (Quarterly)	9,846,179
Loans to related parties	22,655,337
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	42,700,081
(Capital adequacy ratio = 16.86 percent)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	42,700,081
(Regulatory capital ratio after deducting capital add-on arising from Single Lending 16.86 percent)	
Change in assets and liabilities this quarter as of 31 May 2018 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	68,415,072
Avals to bills and guarantees of loans	2,391,883
Liabilities under unmatured import bills	224,199
Letters of credit	1,260,751
Other contingencies	64,538,239

¹ /Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

² /Non-Performing Loans (gross) as of 31 March 2018 (Quarterly) 10,961,062
(5.12 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

For Financial Group

(under the Notification of the Bank of Thailand)

(under the Notification of the Bank of Thailand)

Re : Public disclosure of Capital Maintenance for Commercial Banks)

Re : Consolidated Supervision)

Location of disclosure www.cimbthai.com

Location of disclosure www.cimbthai.com

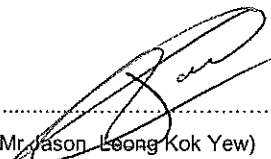
Date of disclosure 30 April 2018

Date of disclosure 30 April 2018

Information as of 31 December 2017

Information as of 31 December 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.


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(Mr. Jason Leong Kok Yew)
Senior Executive Vice President - Finance


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(Mr. Kittiphun Anutarasoti)
President and Chief Executive Officer