

CIMB Thai Bank Public Company Limited

C.B.1.1

Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 30 April 2018

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,499,101	Deposits	168,137,998
Interbank and money market items, net	4,776,464	Interbank and money market items, net	14,398,504
Claims on securities	-	Liabilities payable on demand	532,668
Derivatives assets	26,167,496	Liabilities to deliver securities	-
Investments - net	56,150,442	Financial liabilities designated at fair value through profit or loss	26,296,458
(with obligations Thousand Baht 7,418)		Derivatives liabilities	24,340,575
Investments in subsidiaries and associates, net	1,708,315	Debts issued and Borrowings	22,103,442
Loans to customers, net	192,596,986	Bank's liabilities under acceptances	65,999
Accrued interest receivables	561,689	Other liabilities	9,093,642
Customers' liabilities under acceptances	65,999	Total Liabilities	264,969,286
Properties foreclosed, net	909,792		
Premises and equipment, net	3,462,969	Shareholders' equity	
Other assets, net	8,175,674	Equity portion ¹ /	23,605,527
		Other reserves	1,540,581
		Retained Earnings	5,959,533
		Total Shareholders' equity	31,105,641
Total Assets	296,074,927	Total Liabilities and Shareholders' equity	296,074,927

Non-Performing Loans ² / (net) as of 31 March 2018 (Quarterly)	5,641,676
(2.70 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2018 (Quarterly)	6,353,564
Actual provisioning for loan loss, as of 31 March 2018 (Quarterly)	9,846,179
Loans to related parties	23,048,481
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	42,924,886
(Capital adequacy ratio = 17.09 percent)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	42,924,886
(Regulatory capital ratio after deducting capital add-on arising from Single Lending 17.09 percent)	
Change in assets and liabilities this quarter as of 30 April 2018 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	73,615,865
Avals to bills and guarantees of loans	2,410,293
Liabilities under unmatured import bills	244,705
Letters of credit	1,428,157
Other contingencies	69,532,710

¹/Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

²/Non-Performing Loans (gross) as of 31 March 2018 (Quarterly) 10,961,062
(5.12 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand)
Re : Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group
(under the Notification of the Bank of Thailand)
Re : Consolidated Supervision)

Location of disclosure www.cimbthai.com

Date of disclosure 30 April 2018

Information as of 31 December 2017

Location of disclosure www.cimbthai.com

Date of disclosure 30 April 2018

Information as of 31 December 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.


(Mr. Jason Leong Kok Yew)
Senior Executive Vice President - Finance


(Mr. Kittiphun Anutarasoti)
President and Chief Executive Officer