

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 March 2018

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,540,501	Deposits	174,601,402
Interbank and money market items, net	13,620,112	Interbank and money market items, net	11,979,334
Claims on securities	-	Liabilities payable on demand	447,360
Derivatives assets	31,098,226	Liabilities to deliver securities	-
Investments - net	51,172,429	Financial liabilities designated at fair value through profit or loss	25,204,399
(with obligations Thousand Baht 7,418)		Derivatives liabilities	29,688,110
Investments in subsidiaries and associates, net	1,708,315	Debts issued and Borrowings	22,660,314
Loans to customers, net	193,740,694	Bank's liabilities under acceptances	86,708
Accrued interest receivables	497,914	Other liabilities	12,242,120
Customers' liabilities under acceptances	86,708	Total Liabilities	276,909,747
Properties foreclosed, net	910,337		
Premises and equipment, net	3,479,700	Shareholders' equity	
Other assets, net	10,372,089	Equity portion ¹	23,605,527
		Other reserves	1,545,057
		Retained Earnings	6,166,694
		Total Shareholders' equity	31,317,278
Total Assets	308,227,025	Total Liabilities and Shareholders' equity	308,227,025

	Thousand Baht
Non-Performing Loans ² / (net) as of 31 March 2018 (Quarterly) (2.70 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	5,641,676
Required provisioning for loan loss, as of 31 March 2018 (Quarterly)	6,353,564
Actual provisioning for loan loss, as of 31 March 2018 (Quarterly)	9,846,179
Loans to related parties	22,947,907
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital (Capital adequacy ratio = 16.01 percent)	39,810,498
Regulatory capital after deducting capital add-on arising from Single Lending Limit (Regulatory capital ratio after deducting capital add-on arising from Single Lending 16.01 percent)	39,810,498
Change in assets and liabilities this quarter as of 31 March 2018 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	63,116,414
Avals to bills and guarantees of loans	2,304,791
Liabilities under unmatured import bills	287,111
Letters of credit	1,578,674
Other contingencies	58,945,838

¹/Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

²/Non-Performing Loans (gross) as of 31 March 2018 (Quarterly) 10,961,062
(5.12 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand)
Re : Public disclosure of Capital Maintenance for Commercial Banks
Location of disclosure www.cimbthai.com
Date of disclosure 31 October 2017
Information as of 30 June 2017

For Financial Group
(under the Notification of the Bank of Thailand)
Re : Consolidated Supervision

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

.....

(Mr. Jason Leong Kok Yew)
Senior Executive Vice President - Finance

.....

(Mr. Kittiphun Anutarasoti)
President and Chief Executive Officer