

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 28 February 2018

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,622,066	Deposits	161,765,605
Interbank and money market items, net	10,631,392	Interbank and money market items, net	12,876,152
Claims on securities	-	Liabilities payable on demand	506,746
Derivatives assets	33,060,614	Liabilities to deliver securities	-
Investments - net	47,225,392	Financial liabilities designated at fair value through profit or loss	24,520,085
(with obligations Thousand Baht 7,418)		Derivatives liabilities	32,523,157
Investments in subsidiaries and associates, net	1,708,315	Debts issued and Borrowings	25,059,012
Loans to customers, net	191,227,660	Bank's liabilities under acceptances	130,119
Accrued interest receivables	546,953	Other liabilities	13,053,655
Customers' liabilities under acceptances	130,119	Total Liabilities	270,434,531
Properties foreclosed, net	909,448		
Premises and equipment, net	3,486,867	Shareholders' equity	
Other assets, net	11,234,995	Equity portion ¹ /	23,605,527
		Other reserves	1,544,514
		Retained Earnings	6,199,249
		Total Shareholders' equity	31,349,290
Total Assets	301,783,821	Total Liabilities and Shareholders' equity	301,783,821

	Thousand Baht
Non-Performing Loans ² / (net) as of 31 December 2017 (Quarterly) (2.46 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	5,274,450
Required provisioning for loan loss, as of 31 December 2017 (Quarterly)	6,061,680
Actual provisioning for loan loss, as of 31 December 2017 (Quarterly)	9,373,215
Loans to related parties	22,818,517
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital (Capital adequacy ratio = 16.27 percent)	39,687,726
Regulatory capital after deducting capital add-on arising from Single Lending Limit (Regulatory capital ratio after deducting capital add-on arising from Single Lending 16.27 percent)	39,687,726
Change in assets and liabilities this quarter as of 28 February 2018 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	62,959,213
Avals to bills and guarantees of loans	2,289,260
Liabilities under unmatured import bills	321,740
Letters of credit	1,805,234
Other contingencies	58,542,979

¹ /Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

² /Non-Performing Loans (gross) as of 31 December 2017 (Quarterly) 10,284,878
(4.69 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

For Financial Group

(under the Notification of the Bank of Thailand

(under the Notification of the Bank of Thailand)

Re : Public disclosure of Capital Maintenance for Commercial Banks)

Re : Consolidated Supervision)

Location of disclosure www.cimbthai.com

Location of disclosure www.cimbthai.com

Date of disclosure 31 October 2017

Date of disclosure 31 October 2017

Information as of 30 June 2017

Information as of 30 June 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Mr. Jason Leong Kok Yew)
Senior Executive Vice President - Finance

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(Mr. Kittiphun Anutarasoti)
President and Chief Executive Officer