

CIMB Thai Bank Public Company Limited

C.B.1.1

Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 January 2018

| Assets | Thousand Baht | Liabilities | Thousand Baht |
|-------------------------------------------------|--------------------|-----------------------------------------------------------------------|--------------------|
| Cash | 1,451,260 | Deposits | 164,894,373 |
| Interbank and money market items, net | 12,880,246 | Interbank and money market items, net | 13,681,334 |
| Claims on securities | - | Liabilities payable on demand | 435,199 |
| Derivatives assets | 38,932,381 | Liabilities to deliver securities | - |
| Investments - net | 46,840,074 | Financial liabilities designated at fair value through profit or loss | 22,837,065 |
| (with obligations Thousand Baht 7,418) | | Derivatives liabilities | 38,585,111 |
| Investments in subsidiaries and associates, net | 1,708,315 | Debts issued and Borrowings | 23,456,240 |
| Loans to customers, net | 190,506,962 | Bank's liabilities under acceptances | 633,641 |
| Accrued interest receivables | 780,819 | Other liabilities | 14,870,521 |
| Customers' liabilities under acceptances | 633,641 | Total Liabilities | 279,393,484 |
| Properties foreclosed, net | 909,448 | | |
| Premises and equipment, net | 3,497,747 | Shareholders' equity | |
| Other assets, net | 12,585,499 | Equity portion ¹ | 23,605,527 |
| | | Other reserves | 1,537,107 |
| | | Retained Earnings | 6,190,274 |
| | | Total Shareholders' equity | 31,332,908 |
| Total Assets | 310,726,392 | Total Liabilities and Shareholders' equity | 310,726,392 |

| | Thousand Baht |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
| Non-Performing Loans ² / (net) as of 31 December 2017 (Quarterly) (2.46 percents of total loans after allowance for doubtful accounts of Non-Performing Loans) | 5,274,450 |
| Required provisioning for loan loss, as of 31 December 2017 (Quarterly) | 6,061,680 |
| Actual provisioning for loan loss, as of 31 December 2017 (Quarterly) | 9,572,866 |
| Loans to related parties | 22,911,919 |
| Loans to related asset management companies | - |
| Loans to related parties due to debt restructuring | - |
| Regulatory capital | 39,708,959 |
| (Capital adequacy ratio = 16.20 percent) | |
| Regulatory capital after deducting capital add-on arising from Single Lending Limit | 39,708,959 |
| (Regulatory capital ratio after deducting capital add-on arising from Single Lending 16.20 percent) | |
| Change in assets and liabilities this quarter as of 31 January 2018 due to fine from violating The Financial Institution Business Act B.E. 2551, Section..... | - |
| Contingent liabilities | 78,752,475 |
| Avals to bills and guarantees of loans | 2,248,561 |
| Liabilities under unmatured import bills | 322,753 |
| Letters of credit | 1,257,783 |
| Other contingencies | 74,923,378 |

¹ Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options,

premium or discounts on share capital, and premium on treasury shares less treasury shares

² /Non-Performing Loans (gross) as of 31 December 2017 (Quarterly) 10,284,878
(4.69 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

For Financial Group

(under the Notification of the Bank of Thailand)

(under the Notification of the Bank of Thailand)

Re : Public disclosure of Capital Maintenance for Commercial Banks)

Re : Consolidated Supervision)

Location of disclosure www.cimbthai.com

Location of disclosure www.cimbthai.com

Date of disclosure 31 October 2017


Date of disclosure 31 October 2017

Information as of 30 June 2017

Information as of 30 June 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.


 (Mr. Jason Leong Kok Yew)
 Senior Executive Vice President - Finance


 (Mr. Kittiphun Anutarasoti)
 President and Chief Executive Officer