

CIMB Thai Bank Public Company Limited

C.B.1.1

Summary Statement of Assets and Liabilities (Not audited/reviewed by Certified Public Accountant)

As of 31 January 2018

	Assets	Thousand Baht		Liabilities	Thousand Baht
Cash		1,451,260	Deposits		164,894,373
Interbank and money market items, net		12,880,246	Interbank and money market items, net		13,681,334
Claims on securities		-	Liabilities payable on demand		435,199
Derivatives assets		38,932,381	Liabilities to deliver securities		-
Investments - net		46,840,074	Financial liabilities designated at fair value through profit or loss		22,837,065
(with obligations Thousand Baht 7,418)			Derivatives liabilities		38,585,111
Investments in subsidiaries and associates, net		1,708,315	Debts issued and Borrowings		23,456,240
Loans to customers, net		190,506,962	Bank's liabilities under acceptances		633,641
Accrued interest receivables		780,819	Other liabilities		14,870,521
Customers' liabilities under acceptances		633,641	Total Liabilities		279,393,484
Properties foreclosed, net		909,448			
Premises and equipment, net		3,497,747	Shareholders' equity		
Other assets, net		12,585,499	Equity portion ¹ /		23,605,527
			Other reserves		1,537,107
			Retained Earnings		6,190,274
			Total Shareholders' equity		31,332,908
Total Assets		310,726,392	Total Liabilities and Shareholders' equity		310,726,392

	Thousand Baht
Non-Performing Loans ² / (net) as of 31 December 2017 (Quarterly) (2.46 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	5,274,450
Required provisioning for loan loss, as of 31 December 2017 (Quarterly)	6,061,680
Actual provisioning for loan loss, as of 31 December 2017 (Quarterly)	9,373,215
Loans to related parties	22,911,919
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	39,708,959
(Capital adequacy ratio = 16.20 percent)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	39,708,959
(Regulatory capital ratio after deducting capital add-on arising from Single Lending 16.20 percent)	
Change in assets and liabilities this quarter as of 31 January 2018 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	78,752,475
Avals to bills and guarantees of loans	2,248,561
Liabilities under unmatured import bills	322,753
Letters of credit	1,257,783
Other contingencies	74,923,378

¹ /Equity potion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

² /Non-Performing Loans (gross) as of 31 December 2017 (Quarterly) 10,284,878
(4.69 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

For Financial Group

(under the Notification of the Bank of Thailand)

(under the Notification of the Bank of Thailand)

Re : Public disclosure of Capital Maintenance for Commercial Banks)

Re : Consolidated Supervision)

Location of disclosure www.cimbthai.com

Location of disclosure www.cimbthai.com

Date of disclosure 31 October 2017

Date of disclosure 31 October 2017

Information as of 30 June 2017

Information as of 30 June 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mr. Jason Leong Kok Yew)
Senior Executive Vice President - Finance



(Mr. Kittiphun Anutarasoti)
President and Chief Executive Officer