

CIMB Thai Bank Public Company Limited

C.B.1.1

**Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 December 2017**

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,588,987	Deposits	177,702,507
Interbank and money market items, net	18,099,695	Interbank and money market items, net	15,648,106
Claims on securities	-	Liabilities payable on demand	254,663
Derivatives assets	21,278,461	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 7,418)	44,059,847	Financial liabilities designated at fair value through profit or loss	23,103,810
Investments in subsidiaries and associates, net	1,708,315	Derivatives liabilities	19,965,011
Loans to customers, net	195,871,824	Debts issued and Borrowings	17,933,104
Accrued interest receivables	522,709	Bank's liabilities under acceptances	581,414
Customers' liabilities under acceptances	581,414	Other liabilities	9,794,513
Properties foreclosed, net	888,480	Total Liabilities	264,983,128
Premises and equipment, net	3,529,189	Shareholders' equity	
Other assets, net	8,178,094	Equity portion ^{1/}	23,605,527
		Other reserves	1,558,841
		Retained Earnings	6,159,519
		Total Shareholders' equity	31,323,887
Total Assets	296,307,015	Total Liabilities and Shareholders' equity	296,307,015

	Thousand Baht
Non-Performing Loans ^{2/} (net) as of 31 December 2017 (Quarterly) (2.46 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	5,274,450
Required provisioning for loan loss, as of 31 December 2017 (Quarterly)	6,061,680
Actual provisioning for loan loss, as of 31 December 2017 (Quarterly)	9,373,215
Loans to related parties	22,786,756
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital (Capital adequacy ratio = 16.63 percent)	39,844,262
Regulatory capital after deducting capital add-on arising from Single Lending Limit (Regulatory capital ratio after deducting capital add-on arising from Single Lending 16.63 percent)	39,844,262
Change in assets and liabilities this quarter as of 31 December 2017 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	57,956,348
Avals to bills and guarantees of loans	2,239,717
Liabilities under unmatured import bills	299,024
Letters of credit	1,683,324
Other contingencies	53,734,283

^{1/}Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

^{2/}Non-Performing Loans (gross) as of 31 December 2017 (Quarterly) 10,284,878
(4.69 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

For Financial Group

(under the Notification of the Bank of Thailand)

(under the Notification of the Bank of Thailand)

Re : Public disclosure of Capital Maintenance for Commercial Banks)

Re : Consolidated Supervision)

Location of disclosure www.cimbthai.com

Location of disclosure www.cimbthai.com

Date of disclosure 31 October 2017

Date of disclosure 31 October 2017

Information as of 30 June 2017

Information as of 30 June 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.


 (Mr. Jason Leong Kok Yew)
 Senior Executive Vice President - Finance


 (Mr. Kittiphun Anutarasoti)
 President and Chief Executive Officer