

CIMB Thai Bank Public Company Limited

C.B.1.1

Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 30 November 2017

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,392,140	Deposits	170,860,233
Interbank and money market items, net	15,268,480	Interbank and money market items, net	14,806,362
Claims on securities	-	Liabilities payable on demand	368,723
Derivatives assets	24,469,216	Liabilities to deliver securities	-
Investments - net	43,732,985	Financial liabilities designated at fair value through profit or loss	22,662,798
(with obligations Thousand Baht 7,418)		Derivatives liabilities	23,236,321
Investments in subsidiaries and associates, net	1,708,315	Debts issued and Borrowings	17,186,142
Loans to customers, net	191,012,790	Bank's liabilities under acceptances	73,813
Accrued interest receivables	750,765	Other liabilities	11,313,399
Customers' liabilities under acceptances	73,813	Total Liabilities	260,507,791
Properties foreclosed, net	877,264		
Premises and equipment, net	3,534,464	Shareholders' equity	
Other assets, net	8,583,488	Equity portion ^{1/}	23,605,527
		Other reserves	1,489,251
		Retained Earnings	5,801,151
		Total Shareholders' equity	30,895,929
Total Assets	291,403,720	Total Liabilities and Shareholders' equity	291,403,720

	Thousand Baht
Non-Performing Loans ^{2/} (net) as of 30 September 2017 (Quarterly) (3.04 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	6,174,243
Required provisioning for loan loss, as of 30 September 2017 (Quarterly)	6,697,963
Actual provisioning for loan loss, as of 30 September 2017 (Quarterly)	10,248,691
Loans to related parties	22,452,623
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	39,601,936
(Capital adequacy ratio = 16.40 percent)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	39,601,936
(Regulatory capital ratio after deducting capital add-on arising from Single Lending 16.40 percent)	
Change in assets and liabilities this quarter as of 30 November 2017 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	42,556,503
Avals to bills and guarantees of loans	2,233,962
Liabilities under unmatured import bills	228,210
Letters of credit	1,866,267
Other contingencies	38,228,064

^{1/}Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

^{2/}Non-Performing Loans (gross) as of 30 September 2017 (Quarterly) 11,851,916
(5.67 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

For Financial Group

(under the Notification of the Bank of Thailand)

(under the Notification of the Bank of Thailand)

Re : Public disclosure of Capital Maintenance for Commercial Banks)

Re : Consolidated Supervision)

Location of disclosure www.cimbthai.com

Location of disclosure www.cimbthai.com

Date of disclosure 31 October 2017

Date of disclosure 31 October 2017

Information as of 30 June 2017

Information as of 30 June 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mr. Jason Leong Kok Yew)
Senior Executive Vice President - Finance



(Mr. Kittiphun Anutarasoti)
President and Chief Executive Officer