

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 October 2017

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,473,747	Deposits	169,631,290
Interbank and money market items, net	13,594,919	Interbank and money market items, net	12,699,094
Claims on securities	-	Liabilities payable on demand	461,437
Derivatives assets	18,406,185	Liabilities to deliver securities	-
Investments - net	43,841,996	Financial liabilities designated at fair value through profit or loss	22,044,797
(with obligations Thousand Baht 7,448)		Derivatives liabilities	17,360,276
Investments in subsidiaries and associates, net	1,708,315	Debts issued and Borrowings	19,155,655
Loans to customers, net	189,237,624	Bank's liabilities under acceptances	23,306
Accrued interest receivables	768,469	Other liabilities	8,562,676
Customers' liabilities under acceptances	23,306	Total Liabilities	249,938,531
Properties foreclosed, net	877,543		
Premises and equipment, net	3,523,611	Shareholders' equity	
Other assets, net	7,956,136	Equity portion ¹ /	23,605,527
		Other reserves	1,596,331
		Retained Earnings	6,271,462
		Total Shareholders' equity	31,473,320
Total Assets	281,411,851	Total Liabilities and Shareholders' equity	281,411,851

	Thousand Baht
Non-Performing Loans ² / (net) as of 30 September 2017 (Quarterly) (3.04 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	6,174,243
Required provisioning for loan loss, as of 30 September 2017 (Quarterly)	6,697,963
Actual provisioning for loan loss, as of 30 September 2017 (Quarterly)	10,248,691
Loans to related parties	22,135,202
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	42,754,513
(Capital adequacy ratio = 17.42 percent)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	42,754,513
(Regulatory capital ratio after deducting capital add-on arising from Single Lending 17.42 percent)	
Change in assets and liabilities this quarter as of 31 October 2017 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	46,584,984
Avals to bills and guarantees of loans	9,200
Liabilities under unmatured import bills	419,363
Letters of credit	1,560,165
Other contingencies	44,596,256

¹/Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

²/Non-Performing Loans (gross) as of 30 September 2017 (Quarterly) 11,851,916
(5.67 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

For Financial Group

(under the Notification of the Bank of Thailand)

(under the Notification of the Bank of Thailand)

Re : Public disclosure of Capital Maintenance for Commercial Banks)

Re : Consolidated Supervision)

Location of disclosure www.cimbthai.com

Location of disclosure www.cimbthai.com

Date of disclosure 31 October 2017

Date of disclosure 31 October 2017

Information as of 30 June 2017

Information as of 30 June 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Mr. Jason Leong Kok Yew)
Senior Executive Vice President - Finance

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(Mr. Kittiphun Anutarasoti)
President and Chief Executive Officer