

**CIMB Thai Bank Public Company Limited**  
**Summary Statement of Assets and Liabilities**  
(Not audited/reviewed by Certified Public Accountant)  
As of 30 September 2017

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,563,751	Deposits	174,537,839
Interbank and money market items, net	20,698,975	Interbank and money market items, net	13,734,225
Claims on securities	-	Liabilities payable on demand	399,729
Derivatives assets	19,435,418	Liabilities to deliver securities	-
Investments - net	40,259,247	Financial liabilities designated at fair value through profit or loss	22,071,984
(with obligations Thousand Baht 7,448 )		Derivatives liabilities	18,351,459
Investments in subsidiaries and associates, net	1,708,315	Debts issued and Borrowings	19,020,013
Loans to customers, net	191,364,601	Bank's liabilities under acceptances	22,151
Accrued interest receivables	536,482	Other liabilities	8,902,354
Customers' liabilities under acceptances	22,151	<b>Total Liabilities</b>	<b>257,039,754</b>
Properties foreclosed, net	1,081,372		
Premises and equipment, net	3,536,730	<b>Shareholders' equity</b>	
Other assets, net	8,271,464	Equity portion <sup>1</sup> /	23,605,527
		Other reserves	1,597,020
		Retained Earnings	6,236,205
		<b>Total Shareholders' equity</b>	<b>31,438,752</b>
<b>Total Assets</b>	<b>288,478,506</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>288,478,506</b>

	Thousand Baht
Non-Performing Loans <sup>2</sup> / (net) as of 30 September 2017 (Quarterly) (3.04 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	6,174,243
Required provisioning for loan loss, as of 30 September 2017 (Quarterly)	6,697,963
Actual provisioning for loan loss, as of 30 September 2017 (Quarterly)	10,248,691
Loans to related parties	22,022,140
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	42,790,507
(Capital adequacy ratio = 17.45 percent )	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	42,790,507
(Regulatory capital ratio after deducting capital add-on arising from Single Lending 17.45 percent )	
Change in assets and liabilities this quarter as of 30 September 2017 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	43,544,202
Avals to bills and guarantees of loans	15,028
Liabilities under unmatured import bills	451,154
Letters of credit	1,213,438
Other contingencies	41,864,582

<sup>1</sup> /Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options,  
premium or discounts on share capital, and premium on treasury shares less treasury shares

<sup>2</sup> /Non-Performing Loans (gross) as of 30 September 2017 (Quarterly) 11,851,916  
( 5.67 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank

For Financial Group

(under the Notification of the Bank of Thailand

(under the Notification of the Bank of Thailand)

Re : Public disclosure of Capital Maintenance for Commercial Banks)

Re : Consolidated Supervision)

Location of disclosure www.cimbthai.com

Location of disclosure www.cimbthai.com

Date of disclosure 28 April 2017

Date of disclosure 28 April 2017

Information as of 31 December 2016

Information as of 31 December 2016

**We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.**

  
.....  
(Mr. Jason Leong Kok Yew)  
Senior Executive Vice President - Finance

  
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(Mr. Kittiphun Anutarasoti)  
President and Chief Executive Officer