

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 August 2017

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,491,479	Deposits	171,853,826
Interbank and money market items, net	18,165,989	Interbank and money market items, net	15,954,831
Claims on securities	-	Liabilities payable on demand	456,768
Derivatives assets	21,863,697	Liabilities to deliver securities	-
Investments - net	43,783,676	Financial liabilities designated at fair value through profit or loss	21,148,254
(with obligations Thousand Baht 7,448)		Derivatives liabilities	20,690,088
Investments in subsidiaries and associates, net	1,324,921	Debts issued and Borrowings	18,699,579
Loans to customers, net	187,260,784	Bank's liabilities under acceptances	16,007
Accrued interest receivables	858,419	Other liabilities	7,757,361
Customers' liabilities under acceptances	16,007	Total Liabilities	256,576,714
Properties foreclosed, net	1,081,372		
Premises and equipment, net	3,547,910	Shareholders' equity	
Other assets, net	8,391,787	Equity portion ¹	23,605,527
		Other reserves	1,556,528
		Retained Earnings	6,047,272
		Total Shareholders' equity	31,209,327
Total Assets	287,786,041	Total Liabilities and Shareholders' equity	287,786,041

	Thousand Baht
Non-Performing Loans ² (net) as of 30 June 2017 (Quarterly) (2.91 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	5,772,365
Required provisioning for loan loss, as of 30 June 2017 (Quarterly)	6,092,810
Actual provisioning for loan loss, as of 30 June 2017 (Quarterly)	9,367,132
Loans to related parties	21,726,972
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	42,713,082
(Capital adequacy ratio = 18.22 percent)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	42,713,082
(Regulatory capital ratio after deducting capital add-on arising from Single Lending 18.22 percent)	
Change in assets and liabilities this quarter as of 31 August 2017 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	44,979,240
Avals to bills and guarantees of loans	11,849
Liabilities under unmatured import bills	344,344
Letters of credit	1,371,666
Other contingencies	43,251,381

¹Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options,

premium or discounts on share capital, and premium on treasury shares less treasury shares

²Non-Performing Loans (gross) as of 30 June 2017 (Quarterly) 10,998,419

(5.40 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

For Financial Group

(under the Notification of the Bank of Thailand)

(under the Notification of the Bank of Thailand)

Re : Public disclosure of Capital Maintenance for Commercial Banks)

Re : Consolidated Supervision)

Location of disclosure www.cimbthai.com

Location of disclosure www.cimbthai.com

Date of disclosure 28 April 2017

Date of disclosure 28 April 2017

Information as of 31 December 2016

Information as of 31 December 2016

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.


 (Mr. Jason Leong Kok Yew)
 Senior Executive Vice President - Finance


 (Mr. Kittiphun Anutarasoti)
 President and Chief Executive Officer