

CIMB Thai Bank Public Company Limited

C.B.1.1

Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 July 2017

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,532,553	Deposits	169,129,366
Interbank and money market items, net	11,979,383	Interbank and money market items, net	21,256,967
Claims on securities	-	Liabilities payable on demand	487,414
Derivatives assets	21,670,691	Liabilities to deliver securities	-
Investments - net	51,834,973	Financial liabilities designated at fair value through profit or loss	22,243,914
(with obligations Thousand Baht 1,806,848)		Derivatives liabilities	20,910,615
Investments in subsidiaries and associates, net	1,324,921	Debts issued and Borrowings	17,179,427
Loans to customers, net	187,768,594	Bank's liabilities under acceptances	42,478
Accrued interest receivables	841,628	Other liabilities	7,509,977
Customers' liabilities under acceptances	42,478	Total Liabilities	258,760,158
Properties foreclosed, net	1,079,784		
Premises and equipment, net	3,552,992	Shareholders' equity	
Other assets, net	8,323,513	Equity portion ^{1/}	23,605,527
		Other reserves	1,480,476
		Retained Earnings	6,105,349
		Total Shareholders' equity	31,191,352
Total Assets	289,951,510	Total Liabilities and Shareholders' equity	289,951,510

	Thousand Baht
Non-Performing Loans ^{2/} (net) as of 30 June 2017 (Quarterly)	5,772,365
(2.91 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2017 (Quarterly)	6,092,810
Actual provisioning for loan loss, as of 30 June 2017 (Quarterly)	9,367,132
Loans to related parties	21,518,262
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	42,627,011
(Capital adequacy ratio = 18.43 percent)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	42,627,011
(Regulatory capital ratio after deducting capital add-on arising from Single Lending 18.43 percent)	
Change in assets and liabilities this quarter as of 31 July 2017 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	47,786,474
Avals to bills and guarantees of loans	10,730
Liabilities under unmatured import bills	335,412
Letters of credit	1,395,468
Other contingencies	46,044,864

^{1/}Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

^{2/}Non-Performing Loans (gross) as of 30 June 2017 (Quarterly) 10,998,419
(5.40 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

For Financial Group

(under the Notification of the Bank of Thailand)

(under the Notification of the Bank of Thailand)

Re : Public disclosure of Capital Maintenance for Commercial Banks)

Re : Consolidated Supervision)

Location of disclosure www.cimbthai.com

Location of disclosure www.cimbthai.com

Date of disclosure 28 April 2017

Date of disclosure 28 April 2017

Information as of 31 December 2016

Information as of 31 December 2016

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Mr. Jason Leong Kok Yew)
Senior Executive Vice President - Finance Group

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(Mr. Kittiphun Anutarasoti)
President and Chief Executive Officer