

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 30 June 2017

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,535,162	Deposits	171,405,481
Interbank and money market items, net	10,923,199	Interbank and money market items, net	16,192,455
Claims on securities	-	Liabilities payable on demand	438,292
Derivatives assets	18,043,781	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 1,005,448)	51,640,235	Financial liabilities designated at fair value through profit or loss	22,603,852
Investments in subsidiaries and associates, net	1,324,921	Derivatives liabilities	16,500,991
Loans to customers, net	187,275,401	Debts issued and Borrowings	17,949,866
Accrued interest receivables	594,039	Bank's liabilities under acceptances	80,647
Customers' liabilities under acceptances	80,647	Other liabilities	7,105,636
Properties foreclosed, net	1,058,085	Total Liabilities	252,277,220
Premises and equipment, net	3,571,023		
Other assets, net	7,352,123	Shareholders' equity	
		Equity portion ^{1/}	23,605,527
		Other reserves	1,417,799
		Retained Earnings	6,098,070
		Total Shareholders' equity	31,121,396
Total Assets	283,398,616	Total Liabilities and Shareholders' equity	283,398,616

	Thousand Baht
Non-Performing Loans ^{2/} (net) as of 30 June 2017 (Quarterly) (2.91 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	5,772,365
Required provisioning for loan loss, as of 30 June 2017 (Quarterly)	6,092,810
Actual provisioning for loan loss, as of 30 June 2017 (Quarterly)	9,367,132
Loans to related parties	21,333,813
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital (Capital adequacy ratio = 18.09 percent)	42,576,779
Regulatory capital after deducting capital add-on arising from Single Lending Limit (Regulatory capital ratio after deducting capital add-on arising from Single Lending 18.09 percent)	42,576,779
Change in assets and liabilities this quarter as of 30 June 2017 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	52,001,422
Avals to bills and guarantees of loans	28,618
Liabilities under unmatured import bills	319,269
Letters of credit	1,754,718
Other contingencies	49,898,817

^{1/}Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options,
premium or discounts on share capital, and premium on treasury shares less treasury shares

^{2/}Non-Performing Loans (gross) as of 30 June 2017 (Quarterly) 10,998,419
(5.40 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand)
Re : Public disclosure of Capital Maintenance for Commercial Banks
Location of disclosure www.cimbthai.com
Date of disclosure 28 April 2017
Information as of 31 December 2016

For Financial Group
(under the Notification of the Bank of Thailand)
Re : Consolidated Supervision
Location of disclosure www.cimbthai.com
Date of disclosure 28 April 2017
Information as of 31 December 2016

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.


.....
(Mr. Jason Leong Kok Yew)
Senior Executive Vice President - Finance Group


.....
(Mr. Kittiphun Anutarasoti)
President and Chief Executive Officer