

CIMB Thai Bank Public Company Limited

C.B.1.1

Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 May 2017

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,817,234	Deposits	169,339,849
Interbank and money market items, net	5,817,174	Interbank and money market items, net	26,991,130
Claims on securities	-	Liabilities payable on demand	441,165
Derivatives assets	18,931,214	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 8,614,548)	57,912,976	Financial liabilities designated at fair value through profit or loss	22,495,154
Investments in subsidiaries and associates, net	1,324,921	Derivatives liabilities	17,109,824
Loans to customers, net	187,999,507	Debts issued and Borrowings	16,963,970
Accrued interest receivables	883,130	Bank's liabilities under acceptances	107,111
Customers' liabilities under acceptances	107,111	Other liabilities	7,723,085
Properties foreclosed, net	1,116,566	Total Liabilities	261,171,288
Premises and equipment, net	3,573,999	Shareholders' equity	
Other assets, net	7,058,812	Equity portion ¹ /	18,100,031
		Other reserves	1,259,522
		Retained Earnings	6,011,803
		Total Shareholders' equity	25,371,356
Total Assets	286,542,644	Total Liabilities and Shareholders' equity	286,542,644

	Thousand Baht
Non-Performing Loans ² / (net) as of 31 March 2017 (Quarterly) (3.04 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	6,215,873
Required provisioning for loan loss, as of 31 March 2017 (Quarterly)	5,569,669
Actual provisioning for loan loss, as of 31 March 2017 (Quarterly)	8,963,018
Loans to related parties	20,923,863
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital (Capital adequacy ratio = 16.04 percent)	36,954,924
Regulatory capital after deducting capital add-on arising from Single Lending Limit (Regulatory capital ratio after deducting capital add-on arising from Single Lending 16.04 percent)	36,954,924
Change in assets and liabilities this quarter as of 31 May 2017 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	39,831,585
Avals to bills and guarantees of loans	265,536
Liabilities under unmatured import bills	335,731
Letters of credit	1,762,462
Other contingencies	37,467,856

¹/Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options,
premium or discounts on share capital, and premium on treasury shares less treasury shares

²/Non-Performing Loans (gross) as of 31 March 2017 (Quarterly) 10,877,837
(5.21 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand)
Re : Public disclosure of Capital Maintenance for Commercial Banks)
Location of disclosure www.cimbthai.com
Date of disclosure 28 April 2017
Information as of 31 December 2016

For Financial Group
(under the Notification of the Bank of Thailand)
Re : Consolidated Supervision)
Location of disclosure www.cimbthai.com
Date of disclosure 28 April 2017
Information as of 31 December 2016

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.


Mr. Jason Leong Kok Yew
Senior Executive Vice President - Finance Group


(Mr. Kittiphun Anutarasoti)
President and Chief Executive Officer