

CIMB Thai Bank Public Company Limited

C.B.1.1

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 30 April 2017

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,723,188	Deposits	172,486,816
Interbank and money market items, net	7,976,282	Interbank and money market items, net	18,738,972
Claims on securities	-	Liabilities payable on demand	619,662
Derivatives assets	16,003,079	Liabilities to deliver securities	-
Investments - net	53,742,199	Financial liabilities designated at fair value through profit or loss	23,438,648
(with obligations Thousand Baht 15,180)		Derivatives liabilities	15,122,006
Investments in subsidiaries and associates, net	1,324,921	Debts issued and Borrowings	17,233,600
Loans to customers, net	187,253,715	Bank's liabilities under acceptances	120,272
Accrued interest receivables	648,150	Other liabilities	7,594,272
Customers' liabilities under acceptances	120,272	Total Liabilities	255,354,248
Properties foreclosed, net	1,164,418		
Premises and equipment, net	3,570,344	Shareholders' equity	
Other assets, net	7,140,168	Equity portion ¹ /	18,100,031
		Other reserves	1,217,661
		Retained Earnings	5,994,796
		Total Shareholders' equity	25,312,488
Total Assets	280,666,736	Total Liabilities and Shareholders' equity	280,666,736

	Thousand Baht
Non-Performing Loans ² / (net) as of 31 March 2017 (Quarterly)	6,215,873
(3.04 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2017 (Quarterly)	5,569,669
Actual provisioning for loan loss, as of 31 March 2017 (Quarterly)	8,963,018
Loans to related parties	22,506,704
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	36,901,510
(Capital adequacy ratio = 16.05 percent)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	36,901,510
(Regulatory capital ratio after deducting capital add-on arising from Single Lending 16.05 percent)	
Change in assets and liabilities this quarter as of 30 April 2017 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	55,661,372
Avals to bills and guarantees of loans	262,115
Liabilities under unmatured import bills	333,546
Letters of credit	1,388,232
Other contingencies	53,677,479

¹ /Equity potion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

² /Non-Performing Loans (gross) as of 31 March 2017 (Quarterly) 10,877,837
 (5.21 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank
 (under the Notification of the Bank of Thailand)
 Re : Public disclosure of Capital Maintenance for Commercial Banks
 Location of disclosure www.cimbthai.com
 Date of disclosure 28 April 2017
 Information as of 31 December 2016

For Financial Group
 (under the Notification of the Bank of Thailand)
 Re : Consolidated Supervision
 Location of disclosure www.cimbthai.com
 Date of disclosure 28 April 2017
 Information as of 31 December 2016

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.


 (Mr. Jason Leong Kok Yew)
 Senior Executive Vice President - Finance Group


 (Mr. Kittiphun Anutarasoti)
 President and Chief Executive Officer