

**CIMB Thai Bank Public Company Limited**  
**Summary Statement of Assets and Liabilities**  
(Not audited/reviewed by Certified Public Accountant)  
As of 28 February 2017

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,613,706	Deposits	175,196,429
Interbank and money market items, net	4,385,925	Interbank and money market items, net	16,604,840
Claims on securities	-	Liabilities payable on demand	547,582
Derivatives assets	16,184,092	Liabilities to deliver securities	-
Investments - net	52,296,553	Financial liabilities designated at fair value through profit or loss	20,455,330
(with obligations Thousand Baht 1,796,132 )		Derivatives liabilities	15,138,670
Investments in subsidiaries and associates, net	1,324,921	Debts issued and Borrowings	19,004,864
Loans to customers, net	191,421,685	Bank's liabilities under acceptances	60,402
Accrued interest receivables	810,424	Other liabilities	7,415,541
Customers' liabilities under acceptances	60,402	<b>Total Liabilities</b>	<b>254,423,658</b>
Properties foreclosed, net	1,177,648		
Premises and equipment, net	3,575,491	<b>Shareholders' equity</b>	
Other assets, net	7,174,310	Equity portion <sup>1</sup> /	18,100,031
		Other reserves	1,209,595
		Retained Earnings	6,291,873
		<b>Total Shareholders' equity</b>	<b>25,601,499</b>
<b>Total Assets</b>	<b>280,025,157</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>280,025,157</b>

	Thousand Baht
Non-Performing Loans <sup>2</sup> / (net) as of 31 December 2016 (Quarterly) (3.55 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	7,150,896
Required provisioning for loan loss, as of 31 December 2016 (Quarterly)	6,175,788
Actual provisioning for loan loss, as of 31 December 2016 (Quarterly)	9,719,232
Loans to related parties	22,011,297
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	36,996,294
(Capital adequacy ratio = 15.91 percent )	
Regulatory capital after deducting capital add-on arising from Single Lending Limit (Regulatory capital ratio after deducting capital add-on arising from Single Lending 15.91 percent )	36,996,294
Change in assets and liabilities this quarter as of 28 February 2017 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	55,458,266
Avals to bills and guarantees of loans	262,956
Liabilities under unmatured import bills	212,594
Letters of credit	1,301,843
Other contingencies	53,680,873

<sup>1</sup>/Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

<sup>2</sup>/Non-Performing Loans (gross) as of 31 December 2016 (Quarterly) 12,429,831  
( 6.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank

For Financial Group

(under the Notification of the Bank of Thailand)

(under the Notification of the Bank of Thailand)

Re : Public disclosure of Capital Maintenance for Commercial Banks)

Re : Consolidated Supervision)

Location of disclosure www.cimbthai.com

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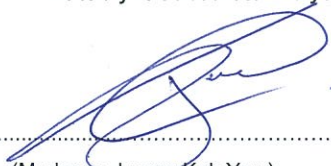
Date of disclosure 28 October 2016

Date of disclosure 28 October 2016

Information as of 30 June 2016

Information as of 30 June 2016

**We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.**



(Mr. Jason Leong Kok Yew)  
Senior Executive Vice President - Finance Group



(Mr. Kittiphun Anutarasoti)  
President and Chief Executive Officer