

**CIMB Thai Bank Public Company Limited**

C.B.1.1

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 January 2017

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,805,247	Deposits	194,498,420
Interbank and money market items, net	22,453,074	Interbank and money market items, net	15,611,555
Claims on securities	-	Liabilities payable on demand	535,418
Derivatives assets	16,355,309	Liabilities to deliver securities	-
Investments - net	52,248,972	Financial liabilities designated at fair value through profit or loss	18,978,480
(with obligations Thousand Baht 7,752 )		Derivatives liabilities	15,823,515
Investments in subsidiaries and associates, net	1,324,921	Debts issued and Borrowings	21,302,601
Loans to customers, net	191,947,897	Bank's liabilities under acceptances	47,875
Accrued interest receivables	870,318	Other liabilities	7,390,366
Customers' liabilities under acceptances	47,875	<b>Total Liabilities</b>	<b>274,188,230</b>
Properties foreclosed, net	1,175,785		
Premises and equipment, net	3,592,487	<b>Shareholders' equity</b>	
Other assets, net	7,845,077	Equity portion <sup>1</sup>	18,100,031
		Other reserves	1,135,773
		Retained Earnings	6,242,928
		<b>Total Shareholders' equity</b>	<b>25,478,732</b>
<b>Total Assets</b>	<b>299,666,962</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>299,666,962</b>

	Thousand Baht
Non-Performing Loans <sup>2</sup> / (net) as of 31 December 2016 (Quarterly)	7,150,896
(3.55 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2016 (Quarterly)	6,175,788
Actual provisioning for loan loss, as of 31 December 2016 (Quarterly)	9,719,232
Loans to related parties	21,874,718
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	36,922,365
(Capital adequacy ratio = 15.92 percent )	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	36,922,365
(Regulatory capital ratio after deducting capital add-on arising from Single Lending 15.92 percent )	
Change in assets and liabilities this quarter as of 31 January 2017 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	47,112,122
Avals to bills and guarantees of loans	29,200
Liabilities under unmatured import bills	418,763
Letters of credit	1,404,121
Other contingencies	45,260,038

<sup>1</sup>/Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

<sup>2</sup>/Non-Performing Loans (gross) as of 31 December 2016 (Quarterly) 12,429,831  
( 6.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank

For Financial Group

(under the Notification of the Bank of Thailand)

(under the Notification of the Bank of Thailand)

Re : Public disclosure of Capital Maintenance for Commercial Banks)

Re : Consolidated Supervision)

Location of disclosure [www.cimbthai.com](http://www.cimbthai.com)

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Date of disclosure 28 October 2016

Date of disclosure 28 October 2016

Information as of 30 June 2016

Information as of 30 June 2016

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

  
 (Mr. Jason Leong Kok Yew)  
 Senior Executive Vice President - Finance Group

  
 (Mr. Kittiphun Anutarasoti)  
 President and Chief Executive Officer