

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 December 2016

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,936,147	Deposits	183,877,466
Interbank and money market items, net	8,463,665	Interbank and money market items, net	11,595,328
Claims on securities	-	Liabilities payable on demand	250,092
Derivatives assets	21,235,341	Liabilities to deliver securities	-
Investments - net	55,061,911	Financial liabilities designated at fair value through profit or loss	18,873,675
(with obligations Thousand Baht 7,752)		Derivatives liabilities	21,381,016
Investments in subsidiaries and associates, net	1,324,921	Debts issued and Borrowings	25,582,513
Loans to customers, net	193,188,704	Bank's liabilities under acceptances	45,231
Accrued interest receivables	593,582	Other liabilities	8,729,459
Customers' liabilities under acceptances	45,231	Total Liabilities	270,334,780
Properties foreclosed, net	1,195,703		
Premises and equipment, net	3,609,493	Shareholders' equity	
Other assets, net	8,968,358	Equity portion ^{1/}	18,100,031
		Other reserves	1,115,382
		Retained Earnings	6,072,863
		Total Shareholders' equity	25,288,276
Total Assets	295,623,056	Total Liabilities and Shareholders' equity	295,623,056

	Thousand Baht
Non-Performing Loans ^{2/} (net) as of 31 December 2016 (Quarterly) (3.55 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	7,150,896
Required provisioning for loan loss, as of 31 December 2016 (Quarterly)	6,175,788
Actual provisioning for loan loss, as of 31 December 2016 (Quarterly)	9,719,232
Loans to related parties	21,718,410
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	36,993,863
(Capital adequacy ratio = 15.58 percent)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	36,993,863
(Regulatory capital ratio after deducting capital add-on arising from Single Lending 15.58 percent)	
Change in assets and liabilities this quarter as of 31 December 2016 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	37,651,275
Avals to bills and guarantees of loans	36,892
Liabilities under unmatured import bills	489,943
Letters of credit	1,331,389
Other contingencies	35,793,051

^{1/}Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

^{2/}Non-Performing Loans (gross) as of 31 December 2016 (Quarterly) 12,429,831
(6.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

For Financial Group

(under the Notification of the Bank of Thailand)

(under the Notification of the Bank of Thailand)

Re : Public disclosure of Capital Maintenance for Commercial Banks)

Re : Consolidated Supervision)

Location of disclosure www.cimbthai.com

Location of disclosure www.cimbthai.com

Date of disclosure 28 October 2016

Date of disclosure 28 October 2016

Information as of 30 June 2016

Information as of 30 June 2016

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.


(Mr. Jason Leong Kok Yew)
Senior Executive Vice President - Finance Group


(Mr. Kittiphun Anutarasoti)
President and Chief Executive Officer