

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 30 November 2016

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,896,084	Deposits	183,333,324
Interbank and money market items, net	7,293,161	Interbank and money market items, net	15,182,606
Claims on securities	-	Liabilities payable on demand	493,872
Derivatives assets	21,708,072	Liabilities to deliver securities	-
Investments - net	55,955,845	Financial liabilities designated at fair value through profit or loss	19,099,671
(with obligations Thousand Baht 2,930,952)		Derivatives liabilities	21,379,425
Investments in subsidiaries and associates, net	1,324,921	Debts issued and Borrowings	22,086,569
Loans to customers, net	194,608,855	Bank's liabilities under acceptances	44,853
Accrued interest receivables	823,752	Other liabilities	8,745,579
Customers' liabilities under acceptances	44,853	Total Liabilities	270,365,899
Properties foreclosed, net	1,023,901		
Premises and equipment, net	3,628,239	Shareholders' equity	
Other assets, net	8,274,826	Equity portion ¹	18,100,031
		Other reserves	1,179,324
		Retained Earnings	6,937,255
		Total Shareholders' equity	26,216,610
Total Assets	296,582,509	Total Liabilities and Shareholders' equity	296,582,509

	Thousand Baht
Non-Performing Loans ² / (net) as of 30 September 2016 (Quarterly) (2.46 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	5,149,701
Required provisioning for loan loss, as of 30 September 2016 (Quarterly)	4,583,066
Actual provisioning for loan loss, as of 30 September 2016 (Quarterly)	7,345,204
Loans to related parties	21,631,245
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	37,616,245
(Capital adequacy ratio = 15.53 percent)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	37,616,245
(Regulatory capital ratio after deducting capital add-on arising from Single Lending 15.53 percent)	
Change in assets and liabilities this quarter as of 30 November 2016 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	39,274,984
Avals to bills and guarantees of loans	55,716
Liabilities under unmatured import bills	450,995
Letters of credit	1,394,520
Other contingencies	37,373,753

¹ /Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

² /Non-Performing Loans (gross) as of 30 September 2016 (Quarterly) 8,848,626
(4.16 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

For Financial Group

(under the Notification of the Bank of Thailand)

(under the Notification of the Bank of Thailand)

Re : Public disclosure of Capital Maintenance for Commercial Banks)

Re : Consolidated Supervision)

Location of disclosure www.cimbthai.com

Location of disclosure www.cimbthai.com

Date of disclosure 28 October 2016


Date of disclosure 28 October 2016

Information as of 30 June 2016

Information as of 30 June 2016

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.


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(Mr. Jason Leong Kok Yew)
Executive Vice President - Finance Group


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(Mr. Kittiphun Anutarasoti)
President and Chief Executive Officer