

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 October 2016

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,779,523	Deposits	182,823,677
Interbank and money market items, net	5,591,208	Interbank and money market items, net	20,834,982
Claims on securities	-	Liabilities payable on demand	515,952
Derivatives assets	19,966,701	Liabilities to deliver securities	-
Investments - net	60,405,948	Financial liabilities designated at fair value through profit or loss	18,751,232
(with obligations Thousand Baht 5,852,062)		Derivatives liabilities	18,477,542
Investments in subsidiaries and associates, net	1,324,921	Debts issued and Borrowings	20,479,540
Loans to customers, net	195,195,466	Bank's liabilities under acceptances	78,295
Accrued interest receivables	863,385	Other liabilities	8,043,423
Customers' liabilities under acceptances	78,295	Total Liabilities	270,004,643
Properties foreclosed, net	1,022,657		
Premises and equipment, net	2,472,231	Shareholders' equity	
Other assets, net	7,507,298	Equity portion ¹	18,100,031
		Other reserves	418,385
		Retained Earnings	7,684,574
Total Assets	296,207,633	Total Shareholders' equity	26,202,990
		Total Liabilities and Shareholders' equity	296,207,633

	Thousand Baht
Non-Performing Loans ² / (net) as of 30 September 2016 (Quarterly) (2.46 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	5,149,701
Required provisioning for loan loss, as of 30 September 2016 (Quarterly)	4,583,066
Actual provisioning for loan loss, as of 30 September 2016 (Quarterly)	7,345,204
Loans to related parties	21,435,447
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	37,632,990
(Capital adequacy ratio = 15.79 percent)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	37,632,990
(Regulatory capital ratio after deducting capital add-on arising from Single Lending 15.79 percent)	
Change in assets and liabilities this quarter as of 31 October 2016 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	44,637,366
Avals to bills and guarantees of loans	43,969
Liabilities under unmatured import bills	390,062
Letters of credit	1,380,187
Other contingencies	42,823,148

¹ Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

² /Non-Performing Loans (gross) as of 30 September 2016 (Quarterly) 8,848,626
(4.16 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

For Financial Group

(under the Notification of the Bank of Thailand)

(under the Notification of the Bank of Thailand)

Re : Public disclosure of Capital Maintenance for Commercial Banks)

Re : Consolidated Supervision)

Location of disclosure www.cimbthai.com

Location of disclosure www.cimbthai.com

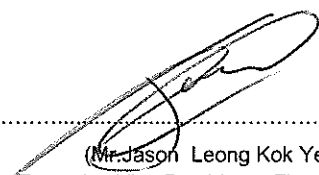
Date of disclosure 28 October 2016


Date of disclosure 28 October 2016

Information as of 30 June 2016

Information as of 30 June 2016

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.


.....
(Mr. Jason Leong Kok Yew)
Executive Vice President - Finance Group


.....
(Mr. Kittiphun Anutarasoti)
President and Chief Executive Officer