

**CIMB Thai Bank Public Company Limited**  
**Summary Statement of Assets and Liabilities**  
**(Not audited/reviewed by Certified Public Accountant)**  
**As of 31 August 2016**

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,714,677	Deposits	171,653,171
Interbank and money market items, net	4,950,091	Interbank and money market items, net	28,928,217
Claims on securities	-	Liabilities payable on demand	648,819
Derivatives assets	23,088,602	Liabilities to deliver securities	-
Investments - net	61,797,440	Financial liabilities designated at fair value through profit or loss	18,760,178
(with obligations Thousand Baht 8,503,442 )		Derivatives liabilities	20,812,307
Investments in subsidiaries and associates, net	1,324,921	Debts issued and Borrowings	23,247,135
Loans to customers, net	193,019,045	Bank's liabilities under acceptances	87,667
Accrued interest receivables	832,706	Other liabilities	8,051,698
Customers' liabilities under acceptances	87,667	<b>Total Liabilities</b>	<b>272,189,192</b>
Properties foreclosed, net	1,260,148		
Premises and equipment, net	2,468,086	<b>Shareholders' equity</b>	
Other assets, net	7,730,259	Equity portion <sup>1</sup> /	18,100,031
		Other reserves	505,030
		Retained Earnings	7,479,389
		<b>Total Shareholders' equity</b>	<b>26,084,450</b>
<b>Total Assets</b>	<b>298,273,642</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>298,273,642</b>

	Thousand Baht
Non-Performing Loans <sup>2</sup> / (net) as of 30 June 2016 (Quarterly) (2.31 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	4,538,418
Required provisioning for loan loss, as of 30 June 2016 (Quarterly)	4,828,711
Actual provisioning for loan loss, as of 30 June 2016 (Quarterly)	8,029,605
Loans to related parties	20,885,312
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	37,641,786
(Capital adequacy ratio = 15.83 percent )	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	37,641,786
(Regulatory capital ratio after deducting capital add-on arising from Single Lending 15.83 percent )	
Change in assets and liabilities this quarter as of 31 August 2016 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	40,862,357
Avals to bills and guarantees of loans	45,467
Liabilities under unmatured import bills	261,748
Letters of credit	1,463,907
Other contingencies	39,091,235

<sup>1</sup> /Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options,  
premium or discounts on share capital, and premium on treasury shares less treasury shares

<sup>2</sup> /Non-Performing Loans (gross) as of 30 June 2016 (Quarterly) 8,507,578  
( 4.25 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank

For Financial Group

(under the Notification of the Bank of Thailand)

(under the Notification of the Bank of Thailand)

Re : Public disclosure of Capital Maintenance for Commercial Banks)

Re : Consolidated Supervision)

Location of disclosure [www.cimbthai.com](http://www.cimbthai.com)

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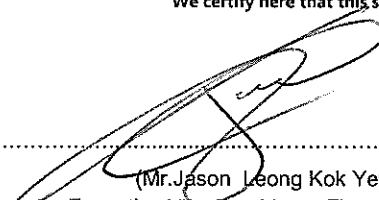
Date of disclosure 29 April 2016


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Information as of 31 December 2015

Information as of 31 December 2015

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

  
.....  
(Mr. Jason Leong Kok Yew)  
Executive Vice President - Finance Group

  
.....  
(Mr. Subhak Siwaraksa)  
President and Chief Executive Officer