

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 July 2016

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,765,096	Deposits	172,183,580
Interbank and money market items, net	5,174,664	Interbank and money market items, net	24,093,491
Claims on securities	-	Liabilities payable on demand	1,512,679
Derivatives assets	24,875,159	Liabilities to deliver securities	-
Investments - net	60,853,655	Financial liabilities designated at fair value through profit or loss	18,575,892
(with obligations Thousand Baht 5,455,442)		Derivatives liabilities	22,340,580
Investments in subsidiaries and associates, net	1,324,921	Debts issued and Borrowings	26,253,549
Loans to customers, net	191,824,052	Bank's liabilities under acceptances	75,436
Accrued interest receivables	818,955	Other liabilities	8,048,717
Customers' liabilities under acceptances	75,436	Total Liabilities	273,083,924
Properties foreclosed, net	1,295,223		
Premises and equipment, net	2,482,297	Shareholders' equity	
Other assets, net	8,614,657	Equity portion ¹	18,100,031
		Other reserves	560,476
		Retained Earnings	7,359,684
		Total Shareholders' equity	26,020,191
Total Assets	299,104,115	Total Liabilities and Shareholders' equity	299,104,115

	Thousand Baht
Non-Performing Loans ² / (net) as of 30 June 2016 (Quarterly) (2.31 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	4,538,418
Required provisioning for loan loss, as of 30 June 2016 (Quarterly)	4,828,711
Actual provisioning for loan loss, as of 30 June 2016 (Quarterly)	8,029,605
Loans to related parties	20,941,638
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	37,570,994
(Capital adequacy ratio = 15.77 percent)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	37,570,994
(Regulatory capital ratio after deducting capital add-on arising from Single Lending 15.77 percent)	
Change in assets and liabilities this quarter as of 31 July 2016 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	36,374,298
Avals to bills and guarantees of loans	49,732
Liabilities under unmatured import bills	325,872
Letters of credit	1,253,280
Other contingencies	34,745,414

¹Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

²Non-Performing Loans (gross) as of 30 June 2016 (Quarterly) 8,507,578
(4.25 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)


Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand)
Re : Public disclosure of Capital Maintenance for Commercial Banks
Location of disclosure www.cimbthai.com
Date of disclosure 29 April 2016
Information as of 31 December 2015

For Financial Group
(under the Notification of the Bank of Thailand)
Re : Consolidated Supervision
Location of disclosure www.cimbthai.com
Date of disclosure 29 April 2016
Information as of 31 December 2015

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.


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(Mr. Jason Leong Kok Yew)
Executive Vice President - Finance Group


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(Mr. Subhak Siwaraksa)
President and Chief Executive Officer