

CIMB Thai Bank Public Company Limited

C.B.1.1

**Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 30 June 2016**

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,743,264	Deposits	166,526,905
Interbank and money market items, net	6,656,231	Interbank and money market items, net	21,589,987
Claims on securities	-	Liabilities payable on demand	570,584
Derivatives assets	23,842,525	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 110,842)	55,181,299	Financial liabilities designated at fair value through profit or loss	18,874,382
Investments in subsidiaries and associates, net	1,324,921	Derivatives liabilities	21,354,429
Loans to customers, net	191,545,501	Debts issued and Borrowings	29,036,874
Accrued interest receivables	590,950	Bank's liabilities under acceptances	46,930
Customers' liabilities under acceptances	46,930	Other liabilities	8,787,178
Properties foreclosed, net	1,301,322	Total Liabilities	266,787,269
Premises and equipment, net	2,471,674	Shareholders' equity	
Other assets, net	8,095,493	Equity portion ¹ /	18,100,031
		Other reserves	502,218
		Retained Earnings	7,410,592
		Total Shareholders' equity	26,012,841
Total Assets	292,800,110	Total Liabilities and Shareholders' equity	292,800,110

	Thousand Baht
Non-Performing Loans ² / (net) as of 30 June 2016 (Quarterly) (2.31 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	4,538,418
Required provisioning for loan loss, as of 30 June 2016 (Quarterly)	4,828,711
Actual provisioning for loan loss, as of 30 June 2016 (Quarterly)	8,029,605
Loans to related parties	20,761,319
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital (Capital adequacy ratio = 14.82 percent)	34,633,097
Regulatory capital after deducting capital add-on arising from Single Lending Limit (Regulatory capital ratio after deducting capital add-on arising from Single Lending 14.82 percent)	34,633,097
Change in assets and liabilities this quarter as of 30 June 2016 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	37,762,300
Avals to bills and guarantees of loans	53,097
Liabilities under unmatured import bills	317,767
Letters of credit	1,179,898
Other contingencies	36,211,538

¹/Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

²/Non-Performing Loans (gross) as of 30 June 2016 (Quarterly) 8,507,578
(4.25 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)


Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand)
Re : Public disclosure of Capital Maintenance for Commercial Banks
Location of disclosure www.cimbthai.com
Date of disclosure 29 April 2016
Information as of 31 December 2015

For Financial Group
(under the Notification of the Bank of Thailand)
Re : Consolidated Supervision
Location of disclosure www.cimbthai.com
Date of disclosure 29 April 2016
Information as of 31 December 2015

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.


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(Mr. Jason Leong Kok Yew)
Executive Vice President - Finance Group


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(Mr. Subhak Siwaraksa)
President and Chief Executive Officer