

CIMB Thai Bank Public Company Limited

C.B.1.1

Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 May 2016

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,748,628	Deposits	155,231,232
Interbank and money market items, net	8,166,328	Interbank and money market items, net	23,254,883
Claims on securities	-	Liabilities payable on demand	546,239
Derivatives assets	22,082,372	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 3,917,642)	52,291,586	Financial liabilities designated at fair value through profit or loss	16,255,675
Investments in subsidiaries and associates, net	1,324,921	Derivatives liabilities	21,704,953
Loans to customers, net	190,477,996	Debts issued and Borrowings	37,249,897
Accrued interest receivables	871,754	Bank's liabilities under acceptances	35,561
Customers' liabilities under acceptances	35,561	Other liabilities	9,357,622
Properties foreclosed, net	1,313,869	Total Liabilities	263,636,062
Premises and equipment, net	2,492,020	Shareholders' equity	
Other assets, net	8,966,194	Equity portion ¹	18,100,031
		Other reserves	354,195
		Retained Earnings	7,680,941
Total Assets	289,771,229	Total Shareholders' equity	26,135,167
		Total Liabilities and Shareholders' equity	289,771,229

	Thousand Baht
Non-Performing Loans ² / (net) as of 31 March 2016 (Quarterly) (1.50 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	3,044,884
Required provisioning for loan loss, as of 31 March 2016 (Quarterly)	3,737,983
Actual provisioning for loan loss, as of 31 March 2016 (Quarterly)	7,048,175
Loans to related parties	20,449,936
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital (Capital adequacy ratio = 14.89 percent)	34,494,545
Regulatory capital after deducting capital add-on arising from Single Lending Limit (Regulatory capital ratio after deducting capital add-on arising from Single Lending 14.89 percent)	34,494,545
Change in assets and liabilities this quarter as of 31 May 2016 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	38,863,820
Avals to bills and guarantees of loans	47,399
Liabilities under unmatured import bills	317,086
Letters of credit	1,442,684
Other contingencies	37,056,651

¹ /Equity potion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

² /Non-Performing Loans (gross) as of 31 March 2016 (Quarterly) 5,968,246
(2.89 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

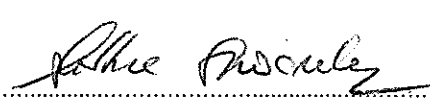
Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand)
Re : Public disclosure of Capital Maintenance for Commercial Banks
Location of disclosure www.cimbthai.com
Date of disclosure 29 April 2016
Information as of 31 December 2015

For Financial Group
(under the Notification of the Bank of Thailand)
Re : Consolidated Supervision
Location of disclosure www.cimbthai.com
Date of disclosure 29 April 2016
Information as of 31 December 2015

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.


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(Mr. Jason Leong Kok Yew)
Executive Vice-President - Finance Group


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(Mr. Subhak Siwaraksa)
President and Chief Executive Officer