

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 30 April 2016

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	3,788,093	Deposits	157,170,060
Interbank and money market items, net	6,073,043	Interbank and money market items, net	22,201,381
Claims on securities	-	Liabilities payable on demand	563,761
Derivatives assets	23,406,157	Liabilities to deliver securities	-
Investments - net	54,118,138	Financial liabilities designated at fair value through profit or loss	16,690,569
(with obligations Thousand Baht 998,142)		Derivatives liabilities	22,340,245
Investments in subsidiaries and associates, net	1,324,921	Debts issued and Borrowings	39,287,857
Loans to customers, net	191,536,422	Bank's liabilities under acceptances	42,649
Accrued interest receivables	557,919	Other liabilities	8,659,549
Customers' liabilities under acceptances	42,649	Total Liabilities	266,956,071
Properties foreclosed, net	1,314,421		
Premises and equipment, net	2,532,578	Shareholders' equity	
Other assets, net	8,632,097	Equity portion ¹ /	18,100,031
		Other reserves	692,348
		Retained Earnings	7,577,988
		Total Shareholders' equity	26,370,367
Total Assets	293,326,438	Total Liabilities and Shareholders' equity	293,326,438

	Thousand Baht
Non-Performing Loans ² / (net) as of 31 March 2016 (Quarterly)	3,044,884
(1.50 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2016 (Quarterly)	3,737,983
Actual provisioning for loan loss, as of 31 March 2016 (Quarterly)	7,048,175
Loans to related parties	20,243,527
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	34,792,887
(Capital adequacy ratio = 15.12 percent)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	34,792,887
(Regulatory capital ratio after deducting capital add-on arising from Single Lending 15.12 percent)	
Change in assets and liabilities this quarter as of 30 April 2016 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	43,854,125
Avals to bills and guarantees of loans	50,095
Liabilities under unmatured import bills	321,619
Letters of credit	1,077,451
Other contingencies	42,404,960

¹/Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

²/Non-Performing Loans (gross) as of 31 March 2016 (Quarterly) 5,968,246
(2.89 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

For Financial Group

(under the Notification of the Bank of Thailand)

(under the Notification of the Bank of Thailand)

Re : Public disclosure of Capital Maintenance for Commercial Banks)

Re : Consolidated Supervision)

Location of disclosure www.cimbthai.com

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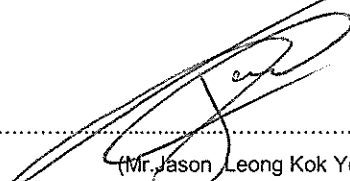
Date of disclosure 29 April 2016

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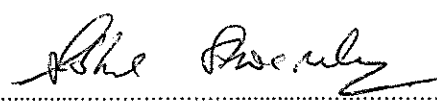
Information as of 31 December 2015

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We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mr. Jason Leong Kok Yew)
Executive Vice President - Finance Group



(Mr. Subhak Siwaraksa)
President and Chief Executive Officer