

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 March 2016

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	2,026,379	Deposits	157,955,410
Interbank and money market items, net	11,671,076	Interbank and money market items, net	26,249,014
Claims on securities	-	Liabilities payable on demand	588,493
Derivatives assets	25,209,135	Liabilities to deliver securities	-
Investments - net	54,616,987	Financial liabilities designated at fair value through profit or loss	17,473,138
(with obligations Thousand Baht 998,142)		Derivatives liabilities	23,236,862
Investments in subsidiaries and associates, net	1,324,921	Debts issued and Borrowings	37,819,506
Loans to customers, net	190,669,504	Bank's liabilities under acceptances	22,854
Accrued interest receivables	754,476	Other liabilities	9,202,548
Customers' liabilities under acceptances	22,854	Total Liabilities	272,547,825
Properties foreclosed, net	1,334,896		
Premises and equipment, net	2,540,311	Shareholders' equity	
Other assets, net	8,952,498	Equity portion ¹	18,100,031
		Other reserves	821,685
		Retained Earnings	7,653,496
		Total Shareholders' equity	26,575,212
Total Assets	299,123,037	Total Liabilities and Shareholders' equity	299,123,037

	Thousand Baht
Non-Performing Loans ² / (net) as of 31 March 2016 (Quarterly) (1.50 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	3,044,884
Required provisioning for loan loss, as of 31 March 2016 (Quarterly)	3,737,983
Actual provisioning for loan loss, as of 31 March 2016 (Quarterly)	7,048,175
Loans to related parties	20,224,660
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital (Capital adequacy ratio = 14.86 percent)	34,503,503
Regulatory capital after deducting capital add-on arising from Single Lending Limit (Regulatory capital ratio after deducting capital add-on arising from Single Lending 14.86 percent)	34,503,503
Change in assets and liabilities this quarter as of 31 March 2016 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	41,456,616
Avals to bills and guarantees of loans	45,944
Liabilities under unmatured import bills	284,866
Letters of credit	1,283,406
Other contingencies	39,842,400

¹ /Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

² /Non-Performing Loans (gross) as of 31 March 2016 (Quarterly) 5,968,246
(2.89 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

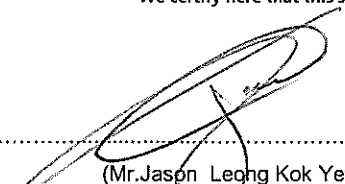
For Commercial Bank
(under the Notification of the Bank of Thailand)
Re : Public disclosure of Capital Maintenance for Commercial Banks)


For Financial Group
(under the Notification of the Bank of Thailand)
Re : Consolidated Supervision)

Location of disclosure www.cimbthai.com
Date of disclosure 30 October 2015
Information as of 30 June 2015

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Date of disclosure 30 October 2015
Information as of 30 June 2015

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.


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(Mr. Jason Leong Kok Yew)
Executive Vice President - Finance Group


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(Mr. Subhak Siwaraksa)
President and Chief Executive Officer