

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 29 February 2016

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	2,085,182	Deposits	159,729,115
Interbank and money market items, net	10,007,552	Interbank and money market items, net	24,309,832
Claims on securities	-	Liabilities payable on demand	738,034
Derivatives assets	24,083,874	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 821,342)	54,425,516	Financial liabilities designated at fair value through profit or loss	17,277,852
Investments in subsidiaries and associates, net	1,324,921	Derivatives liabilities	23,048,992
Loans to customers, net	191,687,626	Debts issued and Borrowings	35,926,163
Accrued interest receivables	782,957	Bank's liabilities under acceptances	38,866
Customers' liabilities under acceptances	38,866	Other liabilities	10,175,826
Properties foreclosed, net	1,092,810	Total Liabilities	271,244,680
Premises and equipment, net	2,666,489	Shareholders' equity	
Other assets, net	9,662,299	Equity portion ¹	18,100,031
		Other reserves	749,311
		Retained Earnings	7,764,070
		Total Shareholders' equity	26,613,412
Total Assets	297,858,092	Total Liabilities and Shareholders' equity	297,858,092

	Thousand Baht
Non-Performing Loans ² / (net) as of 31 December 2015 (Quarterly) (1.40 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	2,855,308
Required provisioning for loan loss, as of 31 December 2015 (Quarterly)	4,048,225
Actual provisioning for loan loss, as of 31 December 2015 (Quarterly)	6,631,376
Loans to related parties	19,730,221
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital (Capital adequacy ratio = 14.94 percent)	34,556,920
Regulatory capital after deducting capital add-on arising from Single Lending Limit (Regulatory capital ratio after deducting capital add-on arising from Single Lending 14.94 percent)	34,556,920
Change in assets and liabilities this quarter as of 29 February 2016 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	32,388,168
Avals to bills and guarantees of loans	46,265
Liabilities under unmatured import bills	297,950
Letters of credit	731,925
Other contingencies	31,312,028

¹/Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

²/Non-Performing Loans (gross) as of 31 December 2015 (Quarterly) 6,087,627
(2.94 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

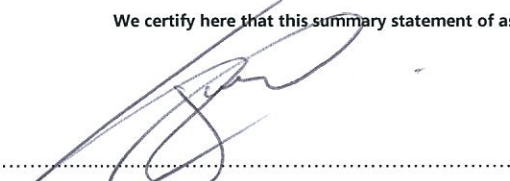
For Commercial Bank
(under the Notification of the Bank of Thailand)
Re : Public disclosure of Capital Maintenance for Commercial Banks)

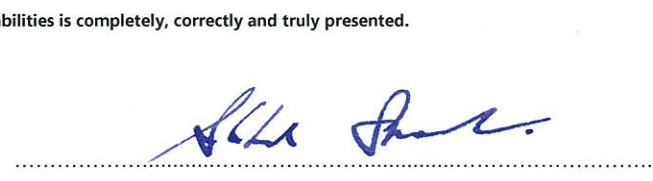
For Financial Group
(under the Notification of the Bank of Thailand)
Re : Consolidated Supervision)

Location of disclosure www.cimbthai.com
Date of disclosure 30 October 2015
Information as of 30 June 2015

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Date of disclosure 30 October 2015
Information as of 30 June 2015

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.


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(Mr. Jason Leong Kok Yew)
Executive Vice President - Finance Group


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(Mr. Subhak Siwaraksa)
President and Chief Executive Officer