

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 December 2015

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	2,395,111	Deposits	170,502,087
Interbank and money market items, net	14,229,670	Interbank and money market items, net	19,994,417
Claims on securities	-	Liabilities payable on demand	320,768
Derivatives assets	25,581,046	Liabilities to deliver securities	-
Investments - net	54,891,020	Financial liabilities designated at fair value through profit or loss	16,039,533
(with obligations Thousand Baht 140,242)		Derivatives liabilities	25,682,673
Investments in subsidiaries and associates, net	1,324,921	Debts issued and Borrowings	33,994,660
Loans to customers, net	190,018,290	Bank's liabilities under acceptances	41,018
Accrued interest receivables	524,470	Other liabilities	10,705,723
Customers' liabilities under acceptances	41,018	Total Liabilities	277,280,879
Properties foreclosed, net	1,109,004		
Premises and equipment, net	2,714,362	Shareholders' equity	
Other assets, net	10,768,591	Equity portion ¹	18,100,031
		Other reserves	737,068
		Retained Earnings	7,479,525
		Total Shareholders' equity	26,316,624
Total Assets	303,597,503	Total Liabilities and Shareholders' equity	303,597,503

	Thousand Baht
Non-Performing Loans ² / (net) as of 31 December 2015 (Quarterly) (1.40 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	2,855,308
Required provisioning for loan loss, as of 31 December 2015 (Quarterly)	4,048,225
Actual provisioning for loan loss, as of 31 December 2015 (Quarterly)	6,631,376
Loans to related parties	19,443,007
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	35,400,628
(Capital adequacy ratio = 15.46 percent)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	35,400,628
(Regulatory capital ratio after deducting capital add-on arising from Single Lending 15.46 percent)	
Change in assets and liabilities this quarter as of 31 December 2015 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	37,768,755
Avals to bills and guarantees of loans	53,936
Liabilities under unmatured import bills	281,896
Letters of credit	1,224,187
Other contingencies	36,208,736

¹ /Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options,
premium or discounts on share capital, and premium on treasury shares less treasury shares

² /Non-Performing Loans (gross) as of 31 December 2015 (Quarterly) 6,087,627
(2.94 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

For Financial Group

(under the Notification of the Bank of Thailand)

(under the Notification of the Bank of Thailand)

Re : Public disclosure of Capital Maintenance for Commercial Banks)

Re : Consolidated Supervision)

Location of disclosure www.cimbthai.com

Location of disclosure www.cimbthai.com

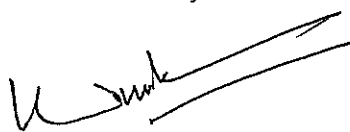
Date of disclosure 30 October 2015

Date of disclosure 30 October 2015

Information as of 30 June 2015

Information as of 30 June 2015

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Ms. Winita Kimsawadi)

Position Senior Vice President Financial Reporting Department



(Mr. Subhak Siwaraksa)

Position President and Chief Executive Officer