

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 October 2015

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	2,783,074	Deposits	170,192,648
Interbank and money market items, net	5,766,615	Interbank and money market items, net	17,469,424
Claims on securities	-	Liabilities payable on demand	756,894
Derivatives assets	28,109,418	Liabilities to deliver securities	-
Investments - net	54,275,754	Financial liabilities designated at fair value through profit or loss	15,487,387
(with obligations Thousand Baht 8,042)		Derivatives liabilities	27,385,158
Investments in subsidiaries and associates, net	1,324,921	Debts issued and Borrowings	28,896,099
Loans to customers, net	186,381,609	Bank's liabilities under acceptances	26,867
Accrued interest receivables	495,290	Other liabilities	11,074,103
Customers' liabilities under acceptances	26,867	Total Liabilities	271,288,580
Properties foreclosed, net	949,888		
Premises and equipment, net	2,822,280	Shareholders' equity	
Other assets, net	10,882,163	Equity portion ¹	14,410,177
		Other reserves	746,381
		Retained Earnings	7,372,741
		Total Shareholders' equity	22,529,299
Total Assets	293,817,879	Total Liabilities and Shareholders' equity	293,817,879

	Thousand Baht
Non-Performing Loans ² / (net) as of 30 September 2015 (Quarterly)	4,279,919
(2.21 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2015 (Quarterly)	4,678,586
Actual provisioning for loan loss, as of 30 September 2015 (Quarterly)	7,134,862
Loans to related parties	19,326,205
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	31,793,837
(Capital adequacy ratio = 14.14 percent)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	31,793,837
(Regulatory capital ratio after deducting capital add-on arising from Single Lending 14.14 percent)	
Change in assets and liabilities this quarter as of 31 October 2015 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	38,478,366
Avals to bills and guarantees of loans	118,499
Liabilities under unmatured import bills	320,513
Letters of credit	1,372,739
Other contingencies	36,666,615

¹/Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

²/Non-Performing Loans (gross) as of 30 September 2015 (Quarterly) 7,936,377
(4.02 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand)
Re : Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group
(under the Notification of the Bank of Thailand)
Re : Consolidated Supervision)

Location of disclosure www.cimbthai.com
Date of disclosure 30 October 2015
Information as of 30 June 2015

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Date of disclosure 30 October 2015
Information as of 30 June 2015

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mr. Arichai Numlamun)
Acting Head of Finance Group



(Mr. Subhak Siwaraksa)
Position President and Chief Executive Officer