

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 30 September 2015

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	2,662,780	Deposits	171,401,853
Interbank and money market items, net	5,329,263	Interbank and money market items, net	17,340,680
Claims on securities	-	Liabilities payable on demand	631,973
Derivatives assets	40,031,292	Liabilities to deliver securities	-
Investments - net	55,912,747	Financial liabilities designated at fair value through profit or loss	14,894,559
(with obligations Thousand Baht 8,042)		Derivatives liabilities	40,565,720
Investments in subsidiaries and associates, net	1,324,921	Debts issued and Borrowings	32,372,470
Loans to customers, net	190,090,467	Bank's liabilities under acceptances	46,440
Accrued interest receivables	720,232	Other liabilities	12,383,899
Customers' liabilities under acceptances	46,440	Total Liabilities	289,637,594
Properties foreclosed, net	952,305		
Premises and equipment, net	2,838,453	Shareholders' equity	
Other assets, net	12,234,006	Equity portion ¹	14,410,177
		Other reserves	725,801
		Retained Earnings	7,369,334
Total Assets	312,142,906	Total Shareholders' equity	22,505,312
		Total Liabilities and Shareholders' equity	312,142,906

	Thousand Baht
Non-Performing Loans ² / (net) as of 30 September 2015 (Quarterly) (2.21 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	4,279,919
Required provisioning for loan loss, as of 30 September 2015 (Quarterly)	4,678,586
Actual provisioning for loan loss, as of 30 September 2015 (Quarterly)	7,134,862
Loans to related parties	18,852,211
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	31,795,218
(Capital adequacy ratio = 13.48 percent)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	31,795,218
(Regulatory capital ratio after deducting capital add-on arising from Single Lending 13.48 percent)	
Change in assets and liabilities this quarter as of 30 September 2015 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	42,369,820
Avals to bills and guarantees of loans	451,532
Liabilities under unmatured import bills	352,850
Letters of credit	1,278,896
Other contingencies	40,286,542

¹/Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options,
premium or discounts on share capital, and premium on treasury shares less treasury shares

²/Non-Performing Loans (gross) as of 30 September 2015 (Quarterly) 7,936,377
(4.02 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

For Financial Group

(under the Notification of the Bank of Thailand)

(under the Notification of the Bank of Thailand)

Re : Public disclosure of Capital Maintenance for Commercial Banks)

Re : Consolidated Supervision)

Location of disclosure www.cimbthai.com

Location of disclosure www.cimbthai.com

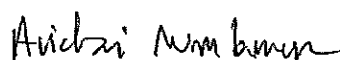
Date of disclosure 30 April 2015

Date of disclosure 30 April 2015

Information as of 31 December 2014

Information as of 31 December 2014

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mr. Arichai Numlamun)
Acting Head of Finance Group



(Mr. Subhak Siwaraksa)
Position President and Chief Executive Officer