

**CIMB Thai Bank Public Company Limited**  
**Summary Statement of Assets and Liabilities**  
**(Not audited/reviewed by Certified Public Accountant)**  
**As of 31 August 2015**

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	2,576,665	Deposits	172,297,953
Interbank and money market items, net	6,452,142	Interbank and money market items, net	20,019,924
Claims on securities	-	Liabilities payable on demand	810,844
Derivatives assets	39,277,806	Liabilities to deliver securities	-
Investments - net	53,317,870	Financial liabilities designated at fair value through profit or loss	14,419,750
(with obligations Thousand Baht 8,164 )		Derivatives liabilities	39,375,789
Investments in subsidiaries and associates, net	1,324,921	Debts issued and Borrowings	26,495,242
Loans to customers, net	188,228,915	Bank's liabilities under acceptances	57,553
Accrued interest receivables	764,574	Other liabilities	11,562,597
Customers' liabilities under acceptances	57,553	<b>Total Liabilities</b>	<b>285,039,652</b>
Properties foreclosed, net	952,710		
Premises and equipment, net	2,864,362	<b>Shareholders' equity</b>	
Other assets, net	11,715,677	Equity portion <sup>1</sup>	14,410,177
		Other reserves	766,076
		Retained Earnings	7,317,290
		<b>Total Shareholders' equity</b>	<b>22,493,543</b>
<b>Total Assets</b>	<b>307,533,195</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>307,533,195</b>

	Thousand Baht
Non-Performing Loans <sup>2</sup> / (net) as of 30 June 2015 (Quarterly) (2.15 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	4,219,825
Required provisioning for loan loss, as of 30 June 2015 (Quarterly)	4,542,466
Actual provisioning for loan loss, as of 30 June 2015 (Quarterly)	6,997,512
Loans to related parties	18,440,848
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	31,793,903
(Capital adequacy ratio = 13.69 percent )	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	31,793,903
(Regulatory capital ratio after deducting capital add-on arising from Single Lending 13.69 percent )	
Change in assets and liabilities this quarter as of 31 August 2015 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	56,903,003
Avals to bills and guarantees of loans	452,344
Liabilities under unmatured import bills	497,777
Letters of credit	1,319,393
Other contingencies	54,633,489

<sup>1</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

<sup>2</sup> Non-Performing Loans (gross) as of 30 June 2015 (Quarterly) 7,343,955  
(3.68 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank

For Financial Group

(under the Notification of the Bank of Thailand)

(under the Notification of the Bank of Thailand)

Re : Public disclosure of Capital Maintenance for Commercial Banks)

Re : Consolidated Supervision)

Location of disclosure [www.cimbthai.com](http://www.cimbthai.com)

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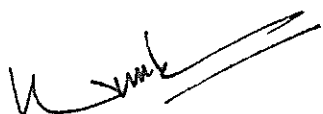
Date of disclosure 30 April 2015

Date of disclosure 30 April 2015

Information as of 31 December 2014

Information as of 31 December 2014

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Ms. Winita Kimsawadi)

Position Senior Vice President Financial Reporting Department



(Mr. Subhak Siwaraksa)

Position President and Chief Executive Officer