

**CIMB Thai Bank Public Company Limited**  
**Summary Statement of Assets and Liabilities**  
(Not audited/reviewed by Certified Public Accountant)  
As of 31 July 2015

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	3,081,729	Deposits	180,041,508
Interbank and money market items, net	7,973,991	Interbank and money market items, net	18,405,530
Claims on securities	-	Liabilities payable on demand	426,102
Derivatives assets	34,040,485	Liabilities to deliver securities	-
Investments - net	59,569,731	Financial liabilities designated at fair value through profit or loss	13,771,887
(with obligations Thousand Baht 998,664 )		Derivatives liabilities	33,505,168
Investments in subsidiaries and associates, net	1,324,921	Debts issued and Borrowings	28,984,471
Loans to customers, net	187,423,676	Bank's liabilities under acceptances	70,658
Accrued interest receivables	470,482	Other liabilities	9,840,903
Customers' liabilities under acceptances	70,658	<b>Total Liabilities</b>	<b>285,046,227</b>
Properties foreclosed, net	984,318		
Premises and equipment, net	2,900,500	<b>Shareholders' equity</b>	
Other assets, net	9,517,050	Equity portion <sup>1</sup>	14,410,177
		Other reserves	851,267
		Retained Earnings	7,049,870
		<b>Total Shareholders' equity</b>	<b>22,311,314</b>
<b>Total Assets</b>	<b>307,357,541</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>307,357,541</b>

	Thousand Baht
Non-Performing Loans <sup>2</sup> / (net) as of 30 June 2015 (Quarterly) (2.15 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	4,219,825
Required provisioning for loan loss, as of 30 June 2015 (Quarterly)	4,542,466
Actual provisioning for loan loss, as of 30 June 2015 (Quarterly)	6,997,512
Loans to related parties	18,162,644
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital (Capital adequacy ratio = 13.78 percent )	31,612,892
Regulatory capital after deducting capital add-on arising from Single Lending Limit (Regulatory capital ratio after deducting capital add-on arising from Single Lending 13.78 percent )	31,612,892
Change in assets and liabilities this quarter as of 31 July 2015 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	31,894,441
Avals to bills and guarantees of loans	55,481
Liabilities under unmatured import bills	727,493
Letters of credit	1,543,310
Other contingencies	29,568,157

<sup>1</sup>/Equity potion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options,  
premium or discounts on share capital, and premium on treasury shares less treasury shares

<sup>2</sup>/Non-Performing Loans (gross) as of 30 June 2015 (Quarterly) 7,343,955  
( 3.68 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank

For Financial Group

(under the Notification of the Bank of Thailand

(under the Notification of the Bank of Thailand)

Re : Public disclosure of Capital Maintenance for Commercial Banks)

Re : Consolidated Supervision)

Location of disclosure www.cimbthai.com

Location of disclosure www.cimbthai.com

Date of disclosure 30 April 2015

Date of disclosure 30 April 2015

Information as of 31 December 2014

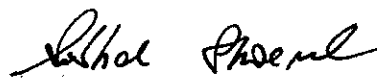
Information as of 31 December 2014

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Ms. Winita Kimsawadi)

Position Senior Vice President Financial Reporting Department



(Mr. Subhak Siwaraksa)

Position President and Chief Executive Officer