

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 30 June 2015

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	2,628,074	Deposits	176,500,949
Interbank and money market items, net	14,545,866	Interbank and money market items, net	20,920,739
Claims on securities	-	Liabilities payable on demand	709,575
Derivatives assets	17,056,361	Liabilities to deliver securities	-
Investments - net	57,995,687	Financial liabilities designated at fair value through profit or loss	12,427,524
(with obligations Thousand Baht 8,164)		Derivatives liabilities	16,883,452
Investments in subsidiaries and associates, net	1,324,921	Debts issued and Borrowings	33,284,633
Loans to customers, net	186,881,585	Bank's liabilities under acceptances	77,201
Accrued interest receivables	506,688	Other liabilities	7,407,597
Customers' liabilities under acceptances	77,201	Total Liabilities	268,211,670
Properties foreclosed, net	984,628		
Premises and equipment, net	2,910,696	Shareholders' equity	
Other assets, net	5,442,260	Equity portion ¹	14,410,177
		Other reserves	828,765
		Retained Earnings	6,903,355
		Total Shareholders' equity	22,142,297
Total Assets	290,353,967	Total Liabilities and Shareholders' equity	290,353,967

	Thousand Baht
Non-Performing Loans ² / (net) as of 30 June 2015 (Quarterly) (2.15 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	4,219,825
Required provisioning for loan loss, as of 30 June 2015 (Quarterly)	4,542,466
Actual provisioning for loan loss, as of 30 June 2015 (Quarterly)	6,997,512
Loans to related parties	17,869,219
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	31,612,238
(Capital adequacy ratio = 13.79 percent)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit (Regulatory capital ratio after deducting capital add-on arising from Single Lending 13.79 percent)	31,612,238
Change in assets and liabilities this quarter as of 30 June 2015 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	42,208,178
Avals to bills and guarantees of loans	63,721
Liabilities under unmatured import bills	600,076
Letters of credit	1,567,241
Other contingencies	39,977,140

¹/Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

²/Non-Performing Loans (gross) as of 30 June 2015 (Quarterly) 7,343,955
(3.68 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

For Financial Group

(under the Notification of the Bank of Thailand)

(under the Notification of the Bank of Thailand)

Re : Public disclosure of Capital Maintenance for Commercial Banks

Re : Consolidated Supervision)

Location of disclosure www.cimbthai.com

Location of disclosure www.cimbthai.com

Date of disclosure 30 April 2015

Date of disclosure 30 April 2015

Information as of 31 December 2014

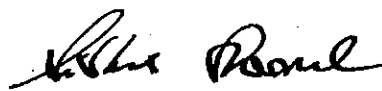
Information as of 31 December 2014

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Ms. Winita Kimsawadi)

Position Senior Vice President Financial Reporting Department



(Mr. Subhak Siwaraksa)

Position President and Chief Executive Officer