

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 May 2015

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	2,610,135	Deposits	175,360,392
Interbank and money market items, net	11,588,332	Interbank and money market items, net	25,094,878
Claims on securities	-	Liabilities payable on demand	615,001
Derivatives assets	19,111,083	Liabilities to deliver securities	-
Investments - net	57,096,947	Financial liabilities designated at fair value through profit or loss	9,341,642
(with obligations Thousand Baht 8,045)		Derivatives liabilities	18,866,692
Investments in subsidiaries and associates, net	1,324,921	Debts issued and Borrowings	25,982,937
Loans to customers, net	182,772,368	Bank's liabilities under acceptances	80,113
Accrued interest receivables	532,613	Other liabilities	7,939,817
Customers' liabilities under acceptances	80,113	Total Liabilities	263,281,472
Properties foreclosed, net	1,519,215		
Premises and equipment, net	2,934,326	Shareholders' equity	
Other assets, net	5,911,965	Equity portion ¹	14,410,177
		Other reserves	940,516
		Retained Earnings	6,849,853
Total Assets	285,482,018	Total Shareholders' equity	22,200,546
		Total Liabilities and Shareholders' equity	285,482,018

	Thousand Baht
Non-Performing Loans ² / (net) as of 31 March 2015 (Quarterly)	3,784,618
(2.03 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2015 (Quarterly)	3,647,700
Actual provisioning for loan loss, as of 31 March 2015 (Quarterly)	6,205,190
Loans to related parties	17,695,769
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	31,608,179
(Capital adequacy ratio = 13.71 percent)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	31,608,179
(Regulatory capital ratio after deducting capital add-on arising from Single Lending 13.71 percent)	
Change in assets and liabilities this quarter as of 31 May 2015 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	34,674,789
Avals to bills and guarantees of loans	87,595
Liabilities under unmatured import bills	507,426
Letters of credit	1,505,123
Other contingencies	32,574,645

¹ /Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options,

² premium or discounts on share capital, and premium on treasury shares less treasury shares

² /Non-Performing Loans (gross) as of 31 March 2015 (Quarterly)	6,483,324
(3.43 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand)

Re : Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure www.cimbthai.com

Date of disclosure 30 April 2015

Information as of 31 December 2014

For Financial Group

(under the Notification of the Bank of Thailand)

Re : Consolidated Supervision)

Location of disclosure www.cimbthai.com

Date of disclosure 30 April 2015

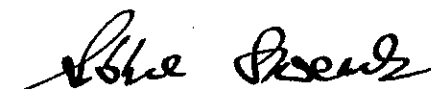
Information as of 31 December 2014

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mr. Narongchai Wongthanavimok)

Position Senior Executive Vice President Strategy and Finance Group



(Mr. Subhak Siwaraksa)

Position President and Chief Executive Officer