

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 30 April 2015

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	2,764,576	Deposits	177,567,310
Interbank and money market items, net	9,813,025	Interbank and money market items, net	32,965,617
Claims on securities	-	Liabilities payable on demand	1,016,541
Derivatives assets	13,021,231	Liabilities to deliver securities	-
Investments - net	65,323,716	Financial liabilities designated at fair value through profit or loss	8,267,596
(with obligations Thousand Baht 15,390,285)		Derivatives liabilities	12,094,920
Investments in subsidiaries and associates, net	1,324,921	Debts issued and Borrowings	23,088,965
Loans to customers, net	182,319,725	Bank's liabilities under acceptances	97,693
Accrued interest receivables	484,684	Other liabilities	7,042,837
Customers' liabilities under acceptances	97,693	Total Liabilities	262,141,479
Properties foreclosed, net	1,559,709		
Premises and equipment, net	2,958,620	Shareholders' equity	
Other assets, net	4,720,203	Equity portion ¹	14,410,177
		Other reserves	985,393
		Retained Earnings	6,851,054
Total Assets	284,388,103	Total Shareholders' equity	22,246,624
		Total Liabilities and Shareholders' equity	284,388,103

	Thousand Baht
Non-Performing Loans 2/ (net) as of 31 March 2015 (Quarterly)	3,784,618
(2.03 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2015 (Quarterly)	3,647,700
Actual provisioning for loan loss, as of 31 March 2015 (Quarterly)	6,205,190
Loans to related parties	17,561,370
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	31,636,891
(Capital adequacy ratio = 14.31 percent)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	31,636,891
(Regulatory capital ratio after deducting capital add-on arising from Single Lending 14.31 percent)	
Change in assets and liabilities this quarter as of 30 April 2015 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	43,264,892
Avals to bills and guarantees of loans	85,400
Liabilities under unmatured import bills	356,623
Letters of credit	1,321,728
Other contingencies	41,501,141

¹ Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

² /Non-Performing Loans (gross) as of 31 March 2015 (Quarterly) 6,483,324
(3.43 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand)

Re : Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure www.cimbthai.com

Date of disclosure 30 April 2015

Information as of 31 December 2014

For Financial Group

(under the Notification of the Bank of Thailand)

Re : Consolidated Supervision)

Location of disclosure www.cimbthai.com

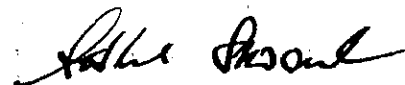
Date of disclosure 30 April 2015

Information as of 31 December 2014

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mr. Narongchai Wongthanavimok)
Position Senior Executive Vice President Strategy and Finance Group



(Mr. Subhak Siwaraksa)
Position President and Chief Executive Officer