

CIMB Thai Bank Public Company Limited

C.B.1.1

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 March 2015

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	2,726,509	Deposits	185,648,762
Interbank and money market items, net	9,174,552	Interbank and money market items, net	21,066,582
Claims on securities	-	Liabilities payable on demand	681,554
Derivatives assets	11,647,515	Liabilities to deliver securities	-
Investments - net	59,132,807	Financial liabilities designated at fair value through profit or loss	5,896,612
(with obligations Thousand Baht 3,888,885)		Derivatives liabilities	11,069,120
Investments in subsidiaries and associates, net	1,324,921	Debts issued and Borrowings	22,736,924
Loans to customers, net	181,976,157	Bank's liabilities under acceptances	103,709
Accrued interest receivables	784,581	Other liabilities	6,579,120
Customers' liabilities under acceptances	103,709	Total Liabilities	253,782,383
Properties foreclosed, net	1,564,791		
Premises and equipment, net	2,978,227	Shareholders' equity	
Other assets, net	4,556,930	Equity portion ¹	14,410,177
		Other reserves	903,696
		Retained Earnings	6,874,443
		Total Shareholders' equity	22,188,316
Total Assets	275,970,699	Total Liabilities and Shareholders' equity	275,970,699

	Thousand Baht
Non-Performing Loans 2/ (net) as of 31 March 2015 (Quarterly)	3,784,618
(2.03 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2015 (Quarterly)	3,647,700
Actual provisioning for loan loss, as of 31 March 2015 (Quarterly)	6,205,190
Loans to related parties	17,528,072
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	31,408,695
(Capital adequacy ratio = 14.35 percent)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	31,408,695
(Regulatory capital ratio after deducting capital add-on arising from Single Lending 14.35 percent)	
Change in assets and liabilities this quarter as of 31 March 2015 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	43,333,149
Avals to bills and guarantees of loans	159,095
Liabilities under unmatured import bills	456,737
Letters of credit	1,102,119
Other contingencies	41,615,198

¹/Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

²/Non-Performing Loans (gross) as of 31 March 2015 (Quarterly) 6,483,324
(3.43 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand)

Re : Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure www.cimbthai.com

Date of disclosure 31 October 2014

Information as of 30 June 2014

For Financial Group

(under the Notification of the Bank of Thailand)

Re : Consolidated Supervision)

Location of disclosure www.cimbthai.com

Date of disclosure 31 October 2014

Information as of 30 June 2014

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mr. Narongchai Wongthanavimok)
Position Senior Executive Vice President Strategy and Finance Group



(Mr. Subhak Siwaraksa)
Position President and Chief Executive Officer