

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 28 February 2015

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	2,897,553	Deposits	188,624,879
Interbank and money market items, net	17,396,037	Interbank and money market items, net	19,661,188
Claims on securities	-	Liabilities payable on demand	683,999
Derivatives assets	11,676,132	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 4,063,284)	52,473,648	Financial liabilities designated at fair value through profit or loss	5,811,991
Investments in subsidiaries and associates, net	1,324,921	Derivatives liabilities	10,658,541
Loans to customers, net	182,512,794	Debts issued and Borrowings	23,218,643
Accrued interest receivables	466,560	Bank's liabilities under acceptances	99,011
Customers' liabilities under acceptances	99,011	Other liabilities	6,342,677
Properties foreclosed, net	1,577,603	Total Liabilities	255,100,929
Premises and equipment, net	2,964,159	Shareholders' equity	
Other assets, net	4,044,876	Equity portion ¹	14,410,177
		Other reserves	842,403
		Retained Earnings	7,079,785
		Total Shareholders' equity	22,332,365
Total Assets	277,433,294	Total Liabilities and Shareholders' equity	277,433,294

	Thousand Baht
Non-Performing Loans 2/ (net) as of 31 December 2014 (Quarterly) (1.79 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	3,364,360
Required provisioning for loan loss, as of 31 December 2014 (Quarterly)	3,301,428
Actual provisioning for loan loss, as of 31 December 2014 (Quarterly)	5,519,628
Loans to related parties	17,443,802
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital (Capital adequacy ratio = 14.23 percent)	31,453,084
Regulatory capital after deducting capital add-on arising from Single Lending Limit (Regulatory capital ratio after deducting capital add-on arising from Single Lending 14.23 percent)	31,453,084
Change in assets and liabilities this quarter as of 28 February 2015 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	36,244,596
Avals to bills and guarantees of loans	146,448
Liabilities under unmatured import bills	556,676
Letters of credit	1,021,498
Other contingencies	34,519,974

¹/Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options,

premium or discounts on share capital, and premium on treasury shares less treasury shares

2/Non-Performing Loans (gross) as of 31 December 2014 (Quarterly) 5,697,899

(3.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

For Financial Group

(under the Notification of the Bank of Thailand)

(under the Notification of the Bank of Thailand)

Re : Public disclosure of Capital Maintenance for Commercial Banks)

Re : Consolidated Supervision)

Location of disclosure www.cimbthai.com

Location of disclosure www.cimbthai.com

Date of disclosure 31 October 2014

Date of disclosure 31 October 2014


Information as of 30 June 2014

Information as of 30 June 2014

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mr. Narongchai Wongthanavimok)
Position Senior Executive Vice President Strategy and Finance Group



(Mr. Subhak Siwaraksa)
Position President and Chief Executive Officer