

**CIMB Thai Bank Public Company Limited**  
**Summary Statement of Assets and Liabilities**  
**(Not audited/reviewed by Certified Public Accountant)**  
**As of 31 January 2015**

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	2,926,241	Deposits	193,471,296
Interbank and money market items, net	32,241,559	Interbank and money market items, net	35,561,145
Claims on securities	-	Liabilities payable on demand	552,162
Derivatives assets	11,301,388	Liabilities to deliver securities	-
Investments - net	54,672,155	Financial liabilities designated at fair value through profit or loss	6,103,492
(with obligations Thousand Baht 16,923,884 )		Derivatives liabilities	10,652,513
Investments in subsidiaries and associates, net	1,324,921	Debts issued and Borrowings	23,145,128
Loans to customers, net	182,519,416	Bank's liabilities under acceptances	65,486
Accrued interest receivables	483,958	Other liabilities	6,067,574
Customers' liabilities under acceptances	65,486	<b>Total Liabilities</b>	<b>275,618,796</b>
Properties foreclosed, net	1,581,211		
Premises and equipment, net	2,981,864	<b>Shareholders' equity</b>	
Other assets, net	7,751,801	Equity portion <sup>1/</sup>	14,410,177
		Other reserves	853,952
		Retained Earnings	6,967,075
<b>Total Assets</b>	<b>297,850,000</b>	<b>Total Shareholders' equity</b>	<b>22,231,204</b>
		<b>Total Liabilities and Shareholders' equity</b>	<b>297,850,000</b>

	Thousand Baht
Non-Performing Loans 2/ (net) as of 31 December 2014 (Quarterly)	3,364,360
(1.79 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2014 (Quarterly)	3,301,428
Actual provisioning for loan loss, as of 31 December 2014 (Quarterly)	5,519,628
Loans to related parties	17,396,732
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	31,454,521
(Capital adequacy ratio = 13.97 percent )	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	31,454,521
(Regulatory capital ratio after deducting capital add-on arising from Single Lending 13.97 percent )	
Change in assets and liabilities this quarter as of 31 January 2015 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	46,369,615
Avals to bills and guarantees of loans	103,682
Liabilities under unmatured import bills	854,250
Letters of credit	1,429,590
Other contingencies	43,982,093

<sup>1/</sup>Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options,

premium or discounts on share capital, and premium on treasury shares less treasury shares

2/Non-Performing Loans (gross) as of 31 December 2014 (Quarterly) 5,697,899

( 3.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank

For Financial Group

(under the Notification of the Bank of Thailand)

(under the Notification of the Bank of Thailand)

Re : Public disclosure of Capital Maintenance for Commercial Banks)

Re : Consolidated Supervision)

Location of disclosure [www.cimbthai.com](http://www.cimbthai.com)

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Date of disclosure 31 October 2014

Date of disclosure 31 October 2014

Information as of 30 June 2014

Information as of 30 June 2014

**We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.**



(Mr. Narongchai Wongthanavimok)

Position Senior Executive Vice President Strategy and Finance Group



(Mr. Subhak Siwaraksa)

Position President and Chief Executive Officer