

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 December 2014

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	3,987,737	Deposits	184,105,740
Interbank and money market items, net	6,453,200	Interbank and money market items, net	18,230,367
Claims on securities	-	Liabilities payable on demand	344,291
Derivatives assets	10,803,916	Liabilities to deliver securities	-
Investments - net	55,253,273	Financial liabilities designated at fair value through profit or loss	7,693,133
(with obligations Thousand Baht 7,084)		Derivatives liabilities	10,396,602
Investments in subsidiaries and associates, net	1,324,921	Debts issued and Borrowings	24,512,208
Loans to customers, net	182,655,005	Bank's liabilities under acceptances	68,889
Accrued interest receivables	459,213	Other liabilities	5,868,039
Customers' liabilities under acceptances	68,889	Total Liabilities	251,219,269
Properties foreclosed, net	1,582,424		
Premises and equipment, net	3,002,336	Shareholders' equity	
Other assets, net	7,855,390	Equity portion ¹ /	14,410,177
		Other reserves	986,868
		Retained Earnings	6,829,990
Total Assets	273,446,304	Total Shareholders' equity	22,227,035
		Total Liabilities and Shareholders' equity	273,446,304

Non-Performing Loans ² / (net) as of 31 December 2014 (Quarterly)	3,364,360
(1.79 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2014 (Quarterly)	3,301,428
Actual provisioning for loan loss, as of 31 December 2014 (Quarterly)	5,519,628
Loans to related parties	17,329,492
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	31,675,053
(Capital adequacy ratio = 14.98 percent)	
Change in assets and liabilities this quarter as of 31 December 2014 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	34,579,967
Avals to bills and guarantees of loans	101,052
Liabilities under unmatured import bills	604,775
Letters of credit	1,679,272
Other contingencies	32,194,868

¹ /Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

²/Non-Performing Loans (gross) as of 31 December 2014 (Quarterly) 5,697,899

(3.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

For Financial Group

(under the Notification of the Bank of Thailand)

(under the Notification of the Bank of Thailand)

Re : Public disclosure of Capital Maintenance for Commercial Banks)

Re : Consolidated Supervision)

Location of disclosure www.cimbthai.com

Location of disclosure www.cimbthai.com

Date of disclosure 31 October 2014

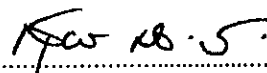
Date of disclosure 31 October 2014

Information as of 30 June 2014

Information as of 30 June 2014

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.





(Mr. Narongchai Wongthanavimok)

(Mr. Subhak Siwaraksa)

Position Senior Executive Vice President Strategy and Finance Group

Position President and Chief Executive Officer