

**CIMB Thai Bank Public Company Limited**

C.B.1.1

**Summary Statement of Assets and Liabilities**

**(Not audited/reviewed by Certified Public Accountant)**

**As of 30 November 2014**

| Assets  | Thousand Baht      | Liabilities   | Thousand Baht      |
|---|--------------------|---|--------------------|
| Cash  | 2,979,727          | Deposits  | 187,177,274        |
| Interbank and money market items, net           | 14,576,578         | Interbank and money market items, net,                                | 18,236,130         |
| Claims on securities                            | -                  | Liabilities payable on demand   | 934,178            |
| Derivatives assets                              | 11,778,013         | Liabilities to deliver securities                                     | -                  |
| Investments - net                               | 56,179,062         | Financial liabilities designated at fair value through profit or loss | 8,283,200          |
| (with obligations Thousand Baht 7,084 )         |                    | Derivatives liabilities   | 11,033,354         |
| Investments in subsidiaries and associates, net | 1,324,921          | Debts issued and Borrowings   | 23,918,509         |
| Loans to customers, net                         | 178,010,862        | Bank's liabilities under acceptances                                  | 49,366             |
| Accrued interest receivables                    | 746,794            | Other liabilities   | 5,939,727          |
| Customers' liabilities under acceptances        | 49,366             | <b>Total Liabilities</b>  | <b>255,571,738</b> |
| Properties foreclosed, net                      | 1,528,679          | <b>Shareholders' equity</b>   |                    |
| Premises and equipment, net                     | 3,069,325          | Equity portion <sup>1</sup> /   | 14,410,177         |
| Other assets, net                               | 7,566,813          | Other reserves  | 961,624            |
|   |                    | Retained Earnings   | 6,866,601          |
|   |                    | <b>Total Shareholders' equity</b>                                     | <b>22,238,402</b>  |
| <b>Total Assets</b>                             | <b>277,810,140</b> | <b>Total Liabilities and Shareholders' equity</b>                     | <b>277,810,140</b> |

|  | Thousand Baht |
|--|---------------|
| Non-Performing Loans <sup>2</sup> / (net) as of 30 September 2014 (Quarterly)  | 3,164,571     |
| (1.76 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)   |               |
| Required provisioning for loan loss, as of 30 September 2014 (Quarterly)   | 2,987,785     |
| Actual provisioning for loan loss, as of 30 September 2014 (Quarterly)   | 5,217,308     |
| Loans to related parties   | 17,256,424    |
| Loans to related asset management companies  | -             |
| Loans to related parties due to debt restructuring   | -             |
| Regulatory capital   | 31,639,570    |
| (Capital adequacy ratio = 15.43 percent )  |               |
| Change in assets and liabilities this quarter as of 30 November 2014 due to fine from violating The Financial Institution Business Act B.E. 2551, Section..... | -             |
| Contingent liabilities   | 46,061,288    |
| Avals to bills and guarantees of loans   | 107,961       |
| Liabilities under unmatured import bills   | 517,466       |
| Letters of credit  | 1,655,564     |
| Other contingencies  | 43,780,297    |

<sup>1</sup> /Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options,

premium or discounts on share capital, and premium on treasury shares less treasury shares

<sup>2</sup> /Non-Performing Loans (gross) as of 30 September 2014 (Quarterly) 5,403,234

( 2.97 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank

For Financial Group

(under the Notification of the Bank of Thailand)

(under the Notification of the Bank of Thailand)

Re : Public disclosure of Capital Maintenance for Commercial Banks)

Re : Consolidated Supervision)

Location of disclosure [www.cimbthai.com](http://www.cimbthai.com)

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Date of disclosure 31 October 2014

Date of disclosure 31 October 2014

Information as of 30 June 2014

Information as of 30 June 2014

**We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.**





(Mr. Narongchai Wongthanavimok)

(Mr. Subhak Siwaraksa)

Position Senior Executive Vice President Strategy and Finance Group

Position President and Chief Executive Officer