

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 October 2014

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	2,749,818	Deposits	173,603,096
Interbank and money market items, net	6,412,865	Interbank and money market items, net	19,693,172
Claims on securities	-	Liabilities payable on demand	613,808
Derivatives assets	9,179,856	Liabilities to deliver securities	-
Investments - net	53,844,926	Financial liabilities designated at fair value through profit or loss	8,482,313
(with obligations Thousand Baht 7,084)		Derivatives liabilities	8,598,627
Investments in subsidiaries and associates, net	1,324,921	Debts issued and Borrowings	24,836,371
Loans to customers, net	177,802,634	Bank's liabilities under acceptances	21,364
Accrued interest receivables	451,746	Other liabilities	5,107,181
Customers' liabilities under acceptances	21,364	Total Liabilities	240,955,932
Properties foreclosed, net	1,529,054	Shareholders' equity	
Premises and equipment, net	3,090,722	Equity portion ¹	14,410,177
Other assets, net	6,742,662	Other reserves	953,843
		Retained Earnings	6,830,616
Total Assets	263,150,568	Total Shareholders' equity	22,194,636
		Total Liabilities and Shareholders' equity	263,150,568

	Thousand Baht
Non-Performing Loans ² (net) as of 30 September 2014 (Quarterly) (1.76 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	3,164,571
Required provisioning for loan loss, as of 30 September 2014 (Quarterly)	2,987,785
Actual provisioning for loan loss, as of 30 September 2014 (Quarterly)	5,217,308
Loans to related parties	17,098,877
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital (Capital adequacy ratio = 15.51 percent)	31,638,728
Change in assets and liabilities this quarter as of 31 October 2014 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	40,107,327
Avals to bills and guarantees of loans	106,464
Liabilities under unmatured import bills	554,174
Letters of credit	1,658,936
Other contingencies	37,787,753

¹/Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

²/Non-Performing Loans (gross) as of 30 September 2014 (Quarterly) 5,403,234
(2.97 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

For Financial Group

(under the Notification of the Bank of Thailand)

(under the Notification of the Bank of Thailand)

Re : Public disclosure of Capital Maintenance for Commercial Banks)

Re : Consolidated Supervision)

Location of disclosure www.cimbthai.com

Location of disclosure www.cimbthai.com

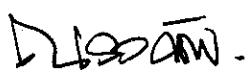
Date of disclosure 31 October 2014

Date of disclosure 31 October 2014

Information as of 30 June 2014

Information as of 30 June 2014

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mr. Narongchai Wongthanaivimok)
Position Senior Executive Vice President Strategy and Finance Group



(Mr. Subhak Siwaraksa)
Position President and Chief Executive Officer