

**CIMB Thai Bank Public Company Limited**  
**Summary Statement of Assets and Liabilities**  
**(Not audited/reviewed by Certified Public Accountant)**  
**As of 30 September 2014**

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	2,864,560	Deposits	166,134,173
Interbank and money market items, net	10,510,261	Interbank and money market items, net	25,663,764
Claims on securities	-	Liabilities payable on demand	784,861
Derivatives assets	7,635,156	Liabilities to deliver securities	-
Investments - net	54,982,988	Financial liabilities designated at fair value through profit or loss	9,354,618
(with obligations Thousand Baht 8,560,284 )		Derivatives liabilities	7,665,606
Investments in subsidiaries and associates, net	1,324,921	Debts issued and Borrowings	28,718,264
Loans to customers, net	175,764,930	Bank's liabilities under acceptances	7,480
Accrued interest receivables	694,718	Other liabilities	4,728,784
Customers' liabilities under acceptances	7,480	<b>Total Liabilities</b>	<b>243,057,550</b>
Properties foreclosed, net	1,610,807		
Premises and equipment, net	3,114,996	<b>Shareholders' equity</b>	
Other assets, net	6,643,272	Equity portion <sup>1</sup>	14,410,177
		Other reserves	911,690
		Retained Earnings	6,774,672
		<b>Total Shareholders' equity</b>	<b>22,096,539</b>
<b>Total Assets</b>	<b>265,154,089</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>265,154,089</b>

	Thousand Baht
Non-Performing Loans <sup>2</sup> (net) as of 30 September 2014 (Quarterly) (1.76 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	3,164,571
Required provisioning for loan loss, as of 30 September 2014 (Quarterly)	2,987,785
Actual provisioning for loan loss, as of 30 September 2014 (Quarterly)	5,217,308
Loans to related parties	17,075,502
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital (Capital adequacy ratio = 15.47 percent)	31,622,161
Change in assets and liabilities this quarter as of 30 September 2014 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	41,440,122
Avals to bills and guarantees of loans	109,151
Liabilities under unmatured import bills	571,913
Letters of credit	1,960,293
Other contingencies	38,798,765

<sup>1</sup>Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

<sup>2</sup>Non-Performing Loans (gross) as of 30 September 2014 (Quarterly) 5,403,234  
(2.97 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank

For Financial Group

(under the Notification of the Bank of Thailand)

(under the Notification of the Bank of Thailand)

Re : Public disclosure of Capital Maintenance for Commercial Banks)

Re : Consolidated Supervision)

Location of disclosure www.cimbthai.com

Location of disclosure www.cimbthai.com

Date of disclosure 30 April 2014

Date of disclosure 30 April 2014

Information as of 31 December 2013

Information as of 31 December 2013

**We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.**





(Mr. Narongchai Wongthanavimok)  
Position Senior Executive Vice President Strategy and Finance Group

(Mr. Subhak Siwaraksa)  
Position President and Chief Executive Officer