

CIMB Thai Bank Public Company Limited

C.B.1.1

Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 August 2014

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	2,771,720	Deposits	170,206,020
Interbank and money market items, net	5,505,845	Interbank and money market items, net	19,383,427
Claims on securities	-	Liabilities payable on demand	780,832
Derivatives assets	8,912,595	Liabilities to deliver securities	-
Investments - net	56,125,796	Financial liabilities designated at fair value through profit or loss	9,952,578
(with obligations Thousand Baht 5,078,084)		Derivatives liabilities	8,863,048
Investments in subsidiaries and associates, net	1,324,921	Debts issued and Borrowings	25,009,850
Loans to customers, net	173,827,972	Bank's liabilities under acceptances	17,117
Accrued interest receivables	721,518	Other liabilities	4,909,657
Customers' liabilities under acceptances	17,117	Total Liabilities	239,122,529
Properties foreclosed, net	1,629,965	Shareholders' equity	
Premises and equipment, net	3,126,863	Equity portion ¹	14,410,177
Other assets, net	7,111,375	Other reserves	872,797
		Retained Earnings	6,670,204
Total Assets	261,075,707	Total Shareholders' equity	21,953,178
		Total Liabilities and Shareholders' equity	261,075,707

Thousand Baht

Non-Performing Loans ² / (net) as of 30 June 2014 (Quarterly)	3,116,686
(1.78 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2014 (Quarterly)	2,624,696
Actual provisioning for loan loss, as of 30 June 2014 (Quarterly)	5,177,667
Loans to related parties	16,865,638
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	31,597,835
(Capital adequacy ratio = 15.77 percent)	
Change in assets and liabilities this quarter as of 31 August 2014 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	44,791,118
Avals to bills and guarantees of loans	125,243
Liabilities under unmatured import bills	406,778
Letters of credit	2,059,649
Other contingencies	42,199,448

¹/Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options,

premium or discounts on share capital, and premium on treasury shares less treasury shares

²/Non-Performing Loans (gross) as of 30 June 2014 (Quarterly) 4,999,004

(2.82 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

For Financial Group

(under the Notification of the Bank of Thailand)

(under the Notification of the Bank of Thailand)

Re : Public disclosure of Capital Maintenance for Commercial Banks)

Re : Consolidated Supervision)

Location of disclosure www.cimbthai.com

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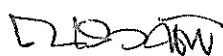
Date of disclosure 30 April 2014

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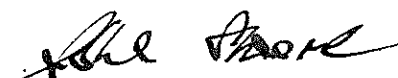
Information as of 31 December 2013

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We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



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(Mr. Narongchai Wongthanavimok)
Position Senior Executive Vice President Strategy and Finance Group



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(Mr. Subhak Siwaraksa)
Position President and Chief Executive Officer