

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 July 2014

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	2,903,260	Deposits	173,669,136
Interbank and money market items, net	8,383,761	Interbank and money market items, net	15,898,088
Claims on securities	-	Liabilities payable on demand	705,285
Derivatives assets	8,472,897	Liabilities to deliver securities	-
Investments - net	55,542,496	Financial liabilities designated at fair value through profit or loss	9,314,866
(with obligations Thousand Baht 4,365,432)		Derivatives liabilities	8,284,483
Investments in subsidiaries and associates, net	1,324,921	Debts issued and Borrowings	26,845,949
Loans to customers, net	172,225,395	Bank's liabilities under acceptances	31,098
Accrued interest receivables	714,338	Other liabilities	5,006,537
Customers' liabilities under acceptances	31,098	Total Liabilities	239,755,442
Properties foreclosed, net	1,637,517		
Premises and equipment, net	3,105,490	Shareholders' equity	
Other assets, net	7,374,237	Equity portion ¹	14,410,177
		Other reserves	911,110
		Retained Earnings	6,638,681
Total Assets	261,715,410	Total Shareholders' equity	21,959,968
		Total Liabilities and Shareholders' equity	261,715,410

	Thousand Baht
Non-Performing Loans ² / (net) as of 30 June 2014 (Quarterly) (1.78 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	3,116,686
Required provisioning for loan loss, as of 30 June 2014 (Quarterly)	2,624,696
Actual provisioning for loan loss, as of 30 June 2014 (Quarterly)	5,177,667
Loans to related parties	16,847,532
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital (Capital adequacy ratio = 15.46 percent)	30,986,126
Change in assets and liabilities this quarter as of 31 July 2014 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	34,653,706
Avals to bills and guarantees of loans	373,526
Liabilities under unmatured import bills	525,936
Letters of credit	1,693,829
Other contingencies	32,060,415

¹/Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options,
premium or discounts on share capital, and premium on treasury shares less treasury shares

²/Non-Performing Loans (gross) as of 30 June 2014 (Quarterly) 4,999,004
(2.82 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand

Re : Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure www.cimbthai.com

Date of disclosure 30 April 2014

Information as of 31 December 2013

For Financial Group

(under the Notification of the Bank of Thailand)

Re : Consolidated Supervision)

Location of disclosure www.cimbthai.com

Date of disclosure 30 April 2014

Information as of 31 December 2013

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mr. Narongchai Wongthanavimok)

Position Senior Executive Vice President Strategy and Finance Group



(Mr. Subhak Siwaraksa)

Position President and Chief Executive Officer