

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 30 June 2014

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	2,867,966	Deposits	158,469,681
Interbank and money market items, net	6,086,047	Interbank and money market items, net	24,833,440
Claims on securities	-	Liabilities payable on demand	892,370
Derivatives assets	6,619,087	Liabilities to deliver securities	-
Investments - net	53,506,589	Financial liabilities designated at fair value through profit or loss	8,593,074
(with obligations Thousand Baht 15,243,132)		Derivatives liabilities	6,642,459
Investments in subsidiaries and associates, net	1,324,921	Debts issued and Borrowings	27,843,339
Loans to customers, net	170,947,439	Bank's liabilities under acceptances	36,950
Accrued interest receivables	412,264	Other liabilities	4,323,548
Customers' liabilities under acceptances	36,950	Total Liabilities	231,634,861
Properties foreclosed, net	1,633,972		
Premises and equipment, net	3,130,714	Shareholders' equity	
Other assets, net	6,883,895	Equity portion ¹	14,410,177
		Other reserves	904,822
		Retained Earnings	6,499,984
		Total Shareholders' equity	21,814,983
Total Assets	253,449,844	Total Liabilities and Shareholders' equity	253,449,844

	Thousand Baht
Non-Performing Loans ² / (net) as of 30 June 2014 (Quarterly) (1.78 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	3,116,686
Required provisioning for loan loss, as of 30 June 2014 (Quarterly)	2,624,696
Actual provisioning for loan loss, as of 30 June 2014 (Quarterly)	5,177,667
Loans to related parties	16,501,810
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital (Capital adequacy ratio = 13.54 percent)	26,908,761
Change in assets and liabilities this quarter as of 30 June 2014 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	48,698,104
Avals to bills and guarantees of loans	407,737
Liabilities under unmatured import bills	431,617
Letters of credit	1,556,496
Other contingencies	46,302,254

¹/Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

²/Non-Performing Loans (gross) as of 30 June 2014 (Quarterly) 4,999,004
(2.82 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

For Financial Group

(under the Notification of the Bank of Thailand)

(under the Notification of the Bank of Thailand)

Re : Public disclosure of Capital Maintenance for Commercial Banks)

Re : Consolidated Supervision)

Location of disclosure www.cimbthai.com

Location of disclosure www.cimbthai.com

Date of disclosure 30 April 2014

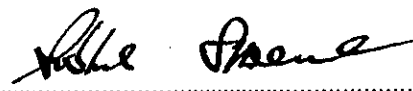
Date of disclosure 30 April 2014

Information as of 31 December 2013

Information as of 31 December 2013

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.





(Mr. Narongchai Wongthanavimok)
Position Senior Executive Vice President Strategy and Finance Group

(Mr. Subhak Siwaraksa)
Position President and Chief Executive Officer