

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 May 2014

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	2,901,653	Deposits	156,645,097
Interbank and money market items, net	3,632,912	Interbank and money market items, net	20,878,707
Claims on securities	-	Liabilities payable on demand	669,195
Derivatives assets	8,070,809	Liabilities to deliver securities	-
Investments - net	49,777,496	Financial liabilities designated at fair value through profit or loss	8,113,660
(with obligations Thousand Baht 10,229,472)		Derivatives liabilities	7,975,444
Investments in subsidiaries and associates, net	1,335,444	Debts issued and Borrowings	24,044,271
Loans to customers, net	167,359,159	Bank's liabilities under acceptances	43,830
Accrued interest receivables	440,748	Other liabilities	4,687,376
Customers' liabilities under acceptances	43,830	Total Liabilities	223,057,580
Properties foreclosed, net	1,642,160		
Premises and equipment, net	3,133,271	Shareholders' equity	
Other assets, net	6,534,522	Equity portion ¹ /	14,410,177
		Other reserves	944,710
		Retained Earnings	6,459,537
		Total Shareholders' equity	21,814,424
Total Assets	244,872,004	Total Liabilities and Shareholders' equity	244,872,004

Non-Performing Loans ² / (net) as of 31 March 2014 (Quarterly)	3,127,143
(1.78 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2014 (Quarterly)	2,553,051
Actual provisioning for loan loss, as of 31 March 2014 (Quarterly)	5,108,831
Loans to related parties	16,409,400
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	26,887,654
(Capital adequacy ratio = 13.38 percent)	
Change in assets and liabilities this quarter as of 31 May 2014 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	36,678,175
Avals to bills and guarantees of loans	379,177
Liabilities under unmatured import bills	606,379
Letters of credit	1,470,451
Other contingencies	34,222,168

¹Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

²Non-Performing Loans (gross) as of 31 March 2014 (Quarterly) 4,980,963
(2.81 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand)
Re : Public disclosure of Capital Maintenance for Commercial Banks
Location of disclosure www.cimbthai.com
Date of disclosure 30 April 2014
Information as of 31 December 2013

For Financial Group.
(under the Notification of the Bank of Thailand)
Re : Consolidated Supervision

Location of disclosure www.cimbthai.com
Date of disclosure 30 April 2014
Information as of 31 December 2013

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mr. Narongchai Wongthanavimok)
Position Senior Executive Vice President Strategy and Finance Group



(Mr. Surachai Chitratsene)
(On behalf of) Position President and Chief Executive Officer