

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 30 April 2014

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	3,181,005	Deposits	159,207,513
Interbank and money market items, net	7,280,266	Interbank and money market items, net	11,352,069
Claims on securities	-	Liabilities payable on demand	798,323
Derivatives assets	6,748,213	Liabilities to deliver securities	-
Investments - net	47,231,895	Financial liabilities designated at fair value through profit or loss	7,698,959
(with obligations Thousand Baht 1,992,372)		Derivatives liabilities	7,151,847
Investments in subsidiaries and associates, net	1,335,444	Debts issued and Borrowings	30,197,201
Loans to customers, net	165,029,925	Bank's liabilities under acceptances	54,630
Accrued interest receivables	424,589	Other liabilities	4,849,142
Customers' liabilities under acceptances	54,630	Total Liabilities	221,309,684
Properties foreclosed, net	1,634,832		
Premises and equipment, net	3,152,689	Shareholders' equity	
Other assets, net	7,003,042	Equity portion ^{1/}	14,410,177
		Other reserves	955,950
		Retained Earnings	6,400,719
		Total Shareholders' equity	21,766,846
Total Assets	243,076,530	Total Liabilities and Shareholders' equity	243,076,530

	Thousand Baht
Non-Performing Loans ^{2/} (net) as of 31 March 2014 (Quarterly)	3,127,143
(1.78 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2014 (Quarterly)	2,553,051
Actual provisioning for loan loss, as of 31 March 2014 (Quarterly)	5,108,831
Loans to related parties	16,366,448
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	26,889,512
(Capital adequacy ratio = 13.68 percent)	
Change in assets and liabilities this quarter as of 30 April 2014 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	71,227,836
Avals to bills and guarantees of loans	463,028
Liabilities under unmatured import bills	358,778
Letters of credit	1,635,326
Other contingencies	68,770,704

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares.

^{2/} Non-Performing Loans (gross) as of 31 March 2014 (Quarterly) 4,980,963
(2.81 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

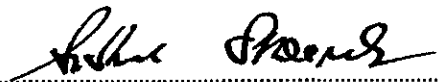
For Commercial Bank
(under the Notification of the Bank of Thailand
Re : Public disclosure of Capital Maintenance for Commercial Banks
Location of disclosure www.cimbthai.com
Date of disclosure 30 April 2014
Information as of 31 December 2013

For Financial Group
(under the Notification of the Bank of Thailand)
Re : Consolidated Supervision
Location of disclosure www.cimbthai.com
Date of disclosure 30 April 2014
Information as of 31 December 2013

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mr. Narongchai Wongthanavimok)
Position Senior Executive Vice President Strategy and Finance Group



(Mr. Subhak Siwaraksa)
Position President and Chief Executive Officer