

**CIMB Thai Bank Public Company Limited**  
**Summary Statement of Assets and Liabilities**  
(Not audited/reviewed by Certified Public Accountant)  
As of 31 March 2014

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	3,035,438	Deposits	152,048,290
Interbank and money market items, net	10,898,140	Interbank and money market items, net	37,412,653
Claims on securities	-	Liabilities payable on demand	678,179
Derivatives assets	6,705,041	Liabilities to deliver securities	-
Investments - net	64,180,556	Financial liabilities designated at fair value through profit or loss	6,358,870
(with obligations Thousand Baht 29,525,315 )		Derivatives liabilities	7,039,082
Investments in subsidiaries and associates, net	1,335,444	Debts issued and Borrowings	34,096,295
Loans to customers, net	165,039,791	Bank's liabilities under acceptances	45,173
Accrued interest receivables	692,484	Other liabilities	4,385,990
Customers' liabilities under acceptances	45,173	<b>Total Liabilities</b>	<b>242,064,532</b>
Properties foreclosed, net	1,620,076		
Premises and equipment, net	3,159,028	<b>Shareholders' equity</b>	
Other assets, net	7,181,053	Equity portion <sup>1/</sup>	14,410,177
		Other reserves	931,054
		Retained Earnings	6,486,461
		<b>Total Shareholders' equity</b>	<b>21,827,692</b>
<b>Total Assets</b>	<b>263,892,224</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>263,892,224</b>

	Thousand Baht
Non-Performing Loans <sup>2/</sup> (net) as of 31 March 2014 (Quarterly) (1.78 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	3,127,143
Required provisioning for loan loss, as of 31 March 2014 (Quarterly)	2,553,051
Actual provisioning for loan loss, as of 31 March 2014 (Quarterly)	5,108,831
Loans to related parties	16,445,784
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	26,292,461
(Capital adequacy ratio = 13.28 percent)	
Change in assets and liabilities this quarter as of 31 March 2014 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	39,257,778
Avals to bills and guarantees of loans	453,096
Liabilities under unmatured import bills	368,622
Letters of credit	1,493,507
Other contingencies	36,942,553

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 31 March 2014 (Quarterly) 4,980,963  
( 2.81 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

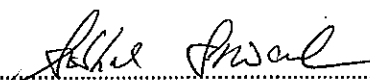
For Commercial Bank  
(under the Notification of the Bank of Thailand)  
Re : Public disclosure of Capital Maintenance for Commercial Banks  
Location of disclosure www.cimbthai.com  
Date of disclosure 25 October 2013  
Information as of 30 June 2013

For Financial Group  
(under the Notification of the Bank of Thailand)  
Re : Consolidated Supervision  
Location of disclosure www.cimbthai.com  
Date of disclosure 25 October 2013  
Information as of 30 June 2013

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mr. Narongchai Wongthanavimok)  
Position Senior Executive Vice President Strategy and Finance Group



(Mr. Subhak Siwaraksa)  
Position President and Chief Executive Officer