

CIMB Thai Bank Public Company Limited

Summary Statement of Assets and Liabilities

(Not audited / reviewed by Certified Public Accountant)

As of 28 February 2014

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	3,238,338	Deposits	148,335,355
Interbank and money market items, net	3,713,261	Interbank and money market items, net	9,490,811
Claims on securities	-	Liabilities payable on demand	791,819
Derivatives assets	7,546,246	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 7,215)	46,256,806	Financial liabilities designated at fair value through profit or loss	6,082,747
Investments in subsidiaries and associates, net	1,335,444	Derivatives liabilities	7,659,346
Loans to customers, net	163,990,596	Debts issued and Borrowings	39,351,674
Accrued interest receivables	414,081	Bank's liabilities under acceptances	35,559
Customers' liabilities under acceptances	35,559	Other liabilities	5,293,915
Properties foreclosed, net	1,592,361	Total Liabilities	217,041,226
Premises and equipment, net	3,213,309	Shareholders' equity	
Other assets, net	7,379,044	Equity portion ^{1/}	14,410,177
		Other reserves	982,691
		Retained Earnings	6,280,951
		Total Shareholders' equity	21,673,819
Total Assets	238,715,045	Total Liabilities and Shareholders' equity	238,715,045

	Thousand Baht
Non-Performing Loans 2/ (net) as of 31 December 2013 (Quarterly) (1.51 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	2,934,722
Required provisioning for loan loss, as of 31 December 2013 (Quarterly)	2,251,503
Actual provisioning for loan loss, as of 31 December 2013 (Quarterly)	4,950,568
Loans to related parties	15,688,642
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital (Capital adequacy ratio = 13.80 percent)	27,070,331
Change in assets and liabilities this quarter as of 28 February 2014 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	40,568,214
Avals to bills and guarantees of loans	952,562
Liabilities under unmatured import bills	528,704
Letters of credit	1,555,292
Other contingencies	37,531,656

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 December 2013 (Quarterly) 4,497,642
(2.29 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

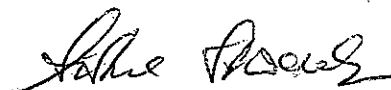
For Commercial Bank
(under the Notification of the Bank of Thailand)
Re : Public disclosure of Capital Maintenance for Commercial Banks
Location of disclosure www.cimbthai.com
Date of disclosure 25 October 2013
Information as of 30 June 2013

For Financial Group
(under the Notification of the Bank of Thailand)
Re : Consolidated Supervision
Location of disclosure www.cimbthai.com
Date of disclosure 25 October 2013
Information as of 30 June 2013

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mr. Narongchai Wongthanavimok)
Position Senior Executive Vice President Strategy and Finance Group



(Mr. Subhak Siwaraksa)
Position President and Chief Executive Officer