

CIMB Thai Bank Public Company Limited

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 January 2014

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	3,463,681	Deposits	154,663,087
Interbank and money market items, net	22,115,705	Interbank and money market items, net	24,470,818
Claims on securities	-	Liabilities payable on demand	595,236
Derivatives assets	8,827,758	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 12,065,715)	45,395,253	Financial liabilities designated at fair value through profit or loss	5,844,819
Investments in subsidiaries and associates, net	1,335,444	Derivatives liabilities	8,712,961
Loans to customers, net	163,552,470	Debts issued and Borrowings	36,464,737
Accrued interest receivables	449,119	Bank's liabilities under acceptances	34,318
Customers' liabilities under acceptances	34,318	Other liabilities	5,949,015
Properties foreclosed, net	1,603,158	Total Liabilities	236,734,991
Premises and equipment, net	3,235,014	Shareholders' equity	
Other assets, net	8,339,807	Equity portion ^{1/}	14,410,177
		Other reserves	952,248
		Retained Earnings	6,254,311
Total Assets	258,351,727	Total Shareholders' equity	21,616,736
		Total Liabilities and Shareholders' equity	258,351,727

	Thousand Baht
Non-Performing Loans ^{2/} (net) as of 31 December 2013 (Quarterly)	2,934,722
(1.51 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2013 (Quarterly)	2,251,503
Actual provisioning for loan loss, as of 31 December 2013 (Quarterly)	4,950,568
Loans to related parties	15,122,202
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	27,046,090
(Capital adequacy ratio = 13.67 percent)	
Change in assets and liabilities this quarter as of 31 January 2014 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	37,541,262
Avals to bills and guarantees of loans	964,005
Liabilities under unmatured import bills	465,317
Letters of credit	1,722,857
Other contingencies	34,389,083

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 December 2013 (Quarterly) 4,497,642
(2.29 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

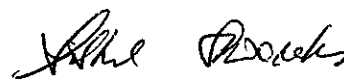
For Commercial Bank
(under the Notification of the Bank of Thailand
Re : Public disclosure of Capital Maintenance for Commercial Banks)
Location of disclosure www.cimbthai.com
Date of disclosure 25 October 2013
Information as of 30 June 2013

For Financial Group
(under the Notification of the Bank of Thailand)
Re : Consolidated Supervision)
Location of disclosure www.cimbthai.com
Date of disclosure 25 October 2013
Information as of 30 June 2013

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mr. Narongchai Wongthanavimok)
Position Senior Executive Vice President Strategy and Finance Group



(Mr. Subhak Siwaraksa)
Position President and Chief Executive Officer